

Propagation by Grafting



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Grafting



Grafting is a term which covers many propagation techniques



It includes the scion or the above ground part of the plant



Scion

A piece of detached twig or shoot. The scion usually contains two or three buds, although it may contain more. When the scion is only a single bud, the type of grafting is known as budding.

Cultivar

This is a term now used in place of variety. It means cultivated variety and differentiates a plant from a botanical or natural variety.

The rootstock or lower portion of the grafted plant



The rootstock provides the root system for the new plant



Rootstock (also stock or understock)

This term means the part of the graft that produces the root system of the grafted plant. It must be related to the scion and often has dwarfing or other desirable characteristics.

Interstem on fruit trees help dwarfing or incompatibility



Interstock (also interstem)

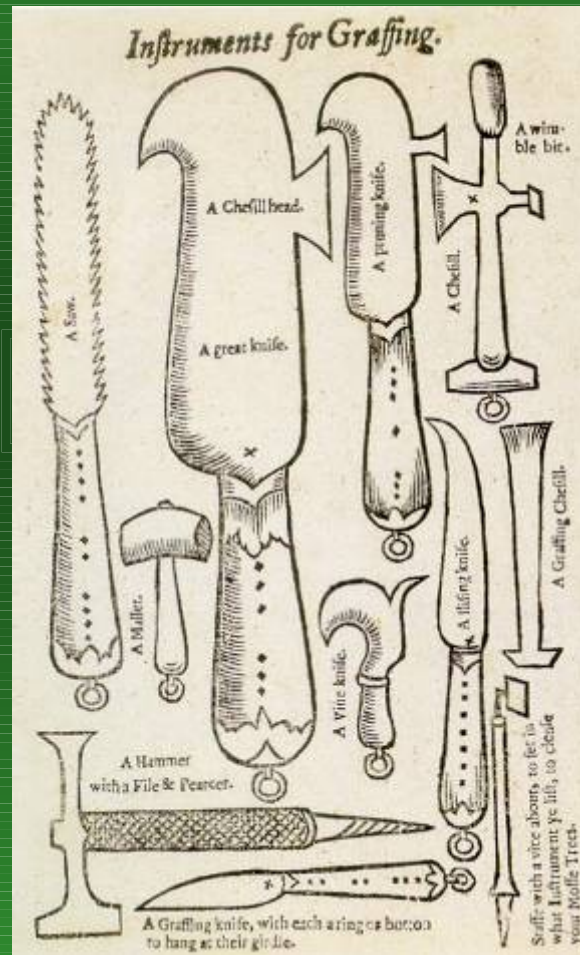
This is a piece of plant (usually to form trunk or a portion of it) grafted between the scion and understock

Grafting with interstocks is double working

- Interstocks are not normally needed with ornamental plants

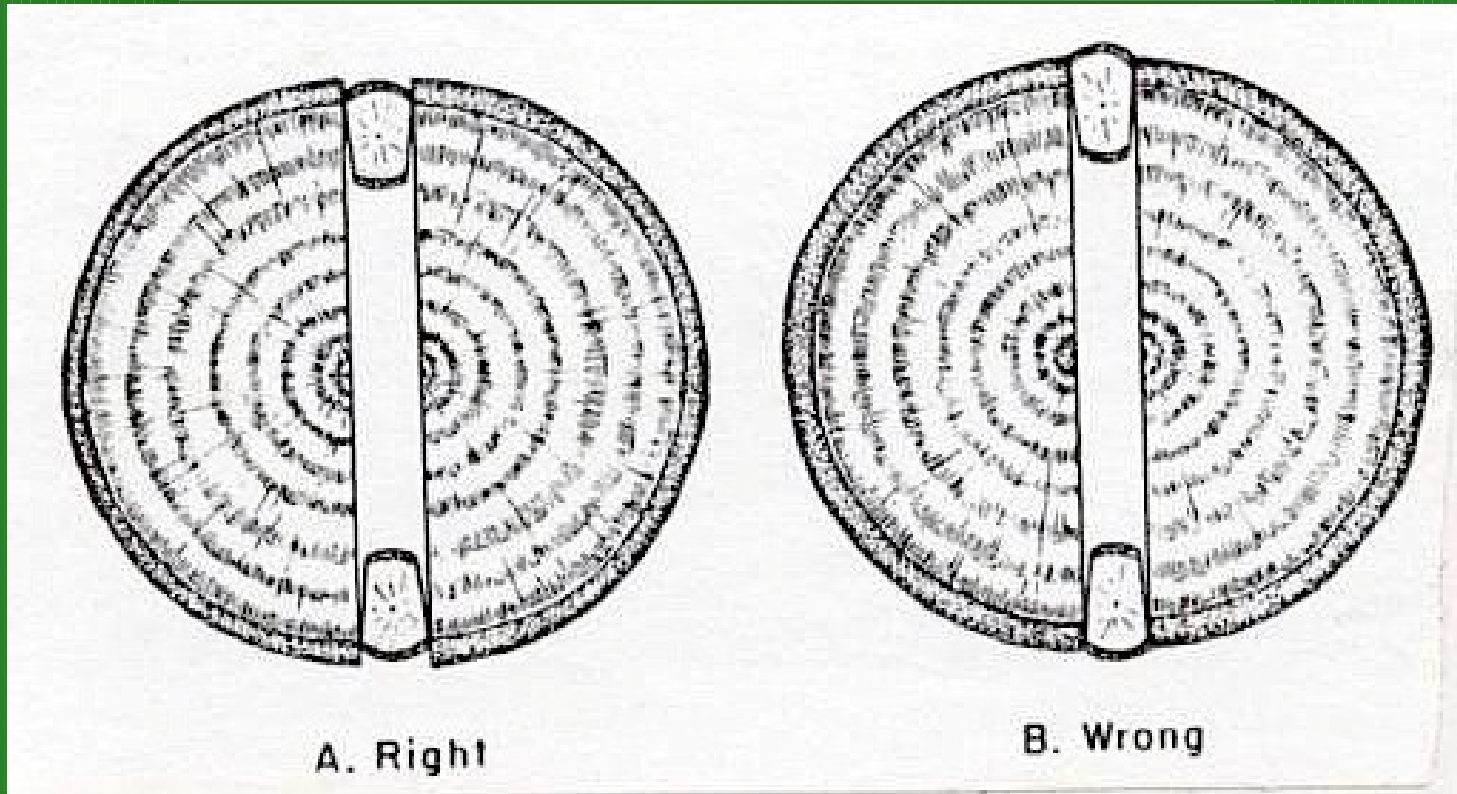


Grafting Tools



**When grafting, make clean cuts
in the tissue of the two pieces**

The cambium tissues must match together



Cambium is the meristematic tissue layer in woody plants



The botanical limits of grafting



Grafting within species



Grafting of species within the same genus



Grafting of different genera within the same family

- *Pyrus communis*
(Pear)



- *Cydonia oblonga*
(Quince)



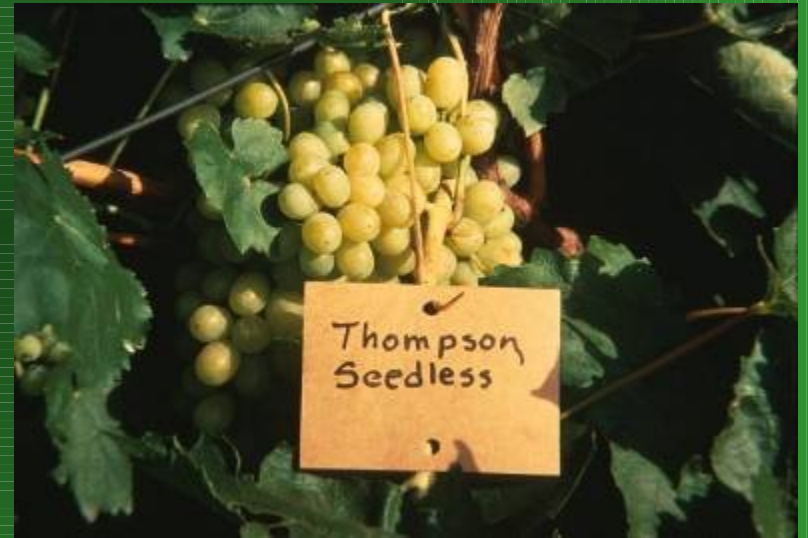
Grafting between families

- Plants of different families cannot be grafted successfully Reports of relatively short-lived grafts of herbaceous plants of different families have been made but there is no successful commercial or home grafting of different woody plant families

Reasons for grafting plants



Propagate plants not economically done other ways



Cultivars of ornamental shrubs and trees



To control tree growth and performance



Apple and pear orchards



Malling series and other dwarf rootstocks



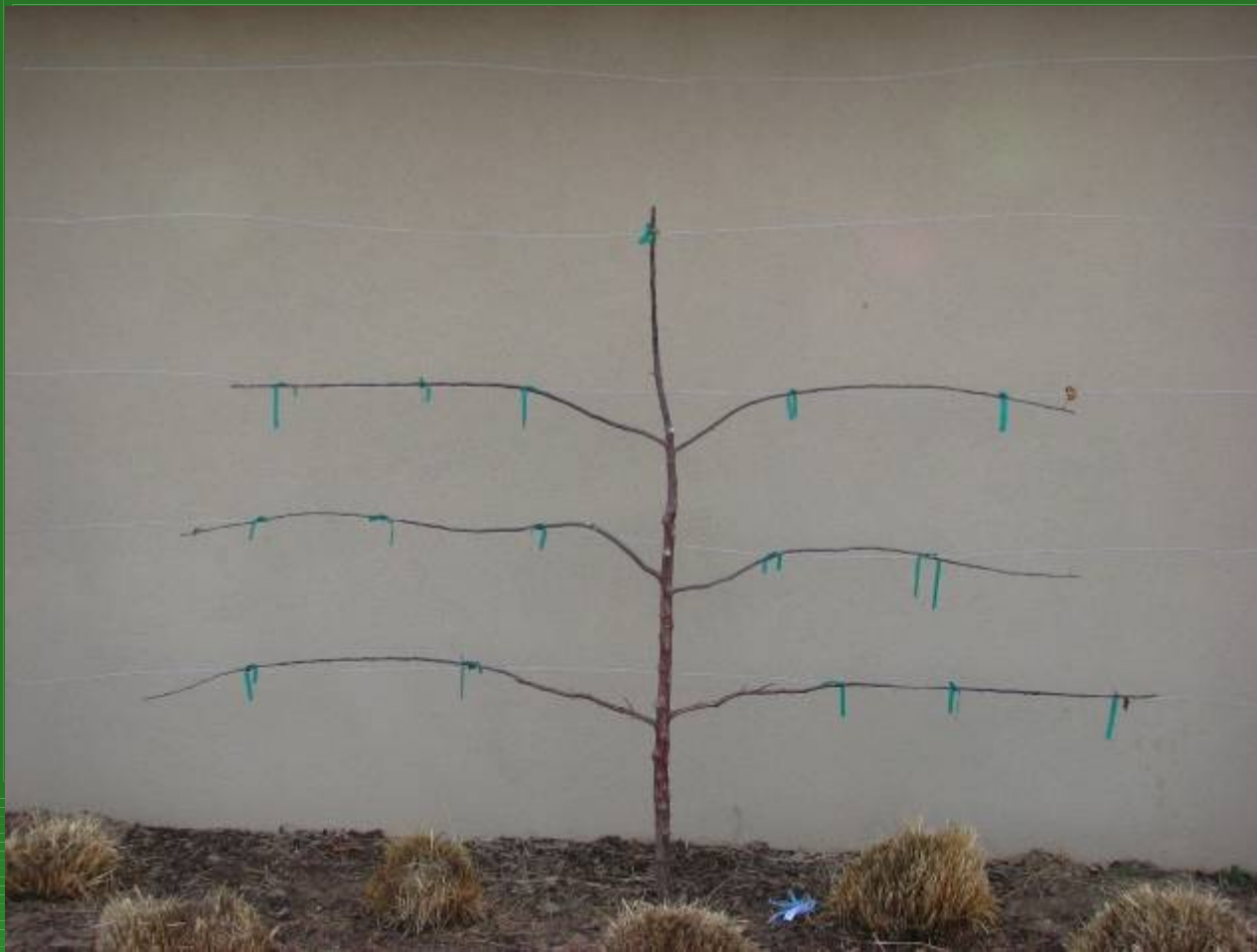
Malling 27, 26, 9 and other dwarf rootstocks



To control grape phylloxera, fire blight and other pathogens



To bring fruiting plants into production earlier



Add a pollinator



All fruit crops are commercially grafted



Fruit at 2-3 years



Grafting to obtain special effects in plants



Weeping standards



Multiple cultivars on the same tree



Preserve old cultivars



Grafting as an orchard management technique



Top working of fruit trees to change varieties



Frame working of fruit trees to assist pollination



Successful grafting needs



Time of year

Active growing stock



Dormant scion



Scion material at correct stage of growth



Growing environment

Healthy, growing trees
without pest problems



Maintain correct polarity of stock and scion



**The proximal scion end is fitted
to the stock distal end**



Incompatibility in grafting



Graft compatibility means two closely related plants will graft



There is no physiological or morphological reason for a union



Graft incompatibility occurs when

- Morphological or physiological factors prevent related rootstock / scion from forming a strong union



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Incompatibility is not common with ornamental plants



Most rootstocks used for grafting are closely related to the scion

TREE FRUIT COMPATIBILITY

STOCK	SCION									
	ALMOND	APPLE	APRICOT	CHERRY, SOUR	CHERRY, SWEET	PEACH	PEAR	PLUM, EUROPEAN	PLUM, JAPANESE	QUINCE
ALMOND	X					X				
APPLE		X								
APRICOT			X			*		X	X	
CHERRY, SOUR				X	X					
CHERRY, SWEET				X	X					
PEACH	X	X				X		X	X	
PEAR							X			
PLUM, EUROPEAN	X	X				*		X	X	
PLUM, JAPANESE			X			*		*	X	
QUINCE							*			X

Trees bearing multiple types of fruit can be created by grafting or budding wood from one fruit type, or the scion, on to a tree, or the stock, of another fruit type. The chart above indicates compatibility between fruit types. The symbol * indicates that the combination is possible but may be short-lived or weak.

Vegetative propagation can transmit diseases



There are two basic grafting systems



Field Grafting – rootstocks are grown and grafted in the field



Selection of suitable rootstocks



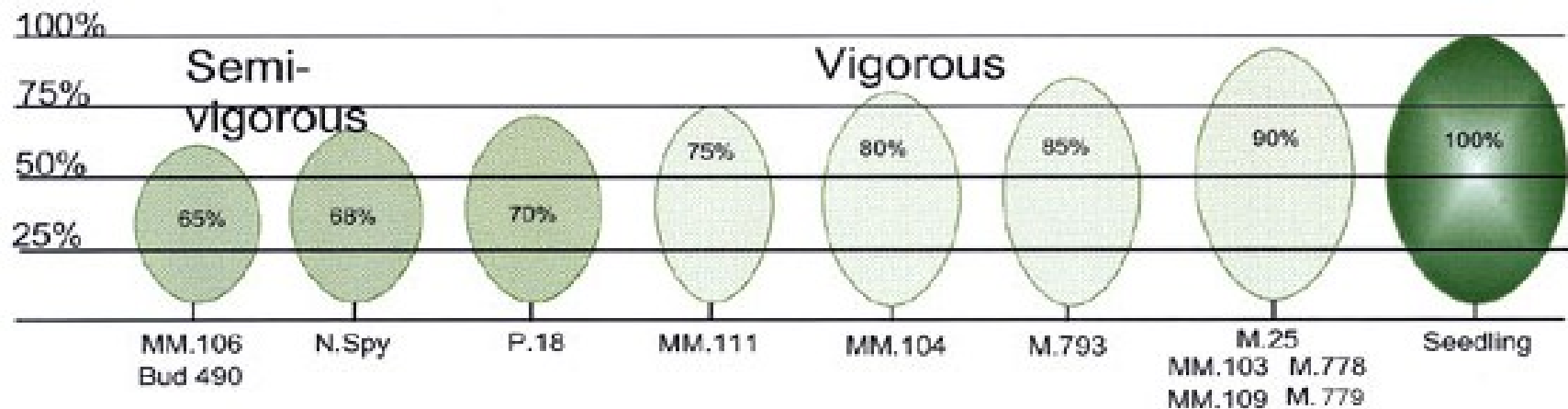
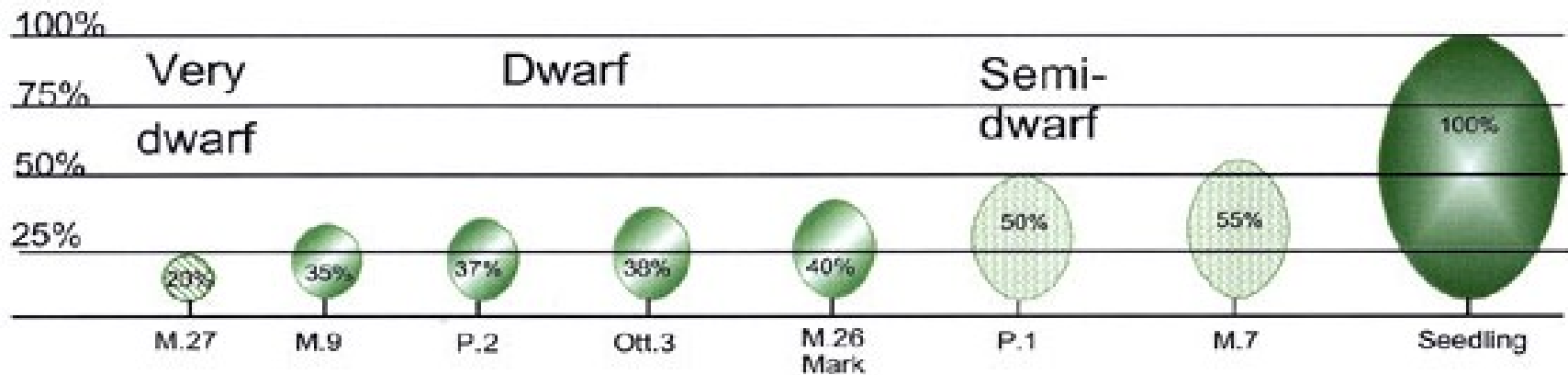
Ornamental rootstocks used are closely related species to the scion



**Seeds are easy to propagate and
fast growing**



The rootstock vigor determine size and vigor of the grafted plant



This controls the size of fruit trees and shrubs

DWARF APPLE ROOTSTOCKS

Percent dwarfing of Malling (M) and Malling Merton (MM) apple rootstocks.



Standard tree



30%
MM106



40%
M7



50%
M26



60%
M9



70-75%
M27





Budding is a contraction of **BUD** **GRAFTING**



The scion is a single bud



**It uses scarce scion material
economically**



Simple to learn



Fast to do



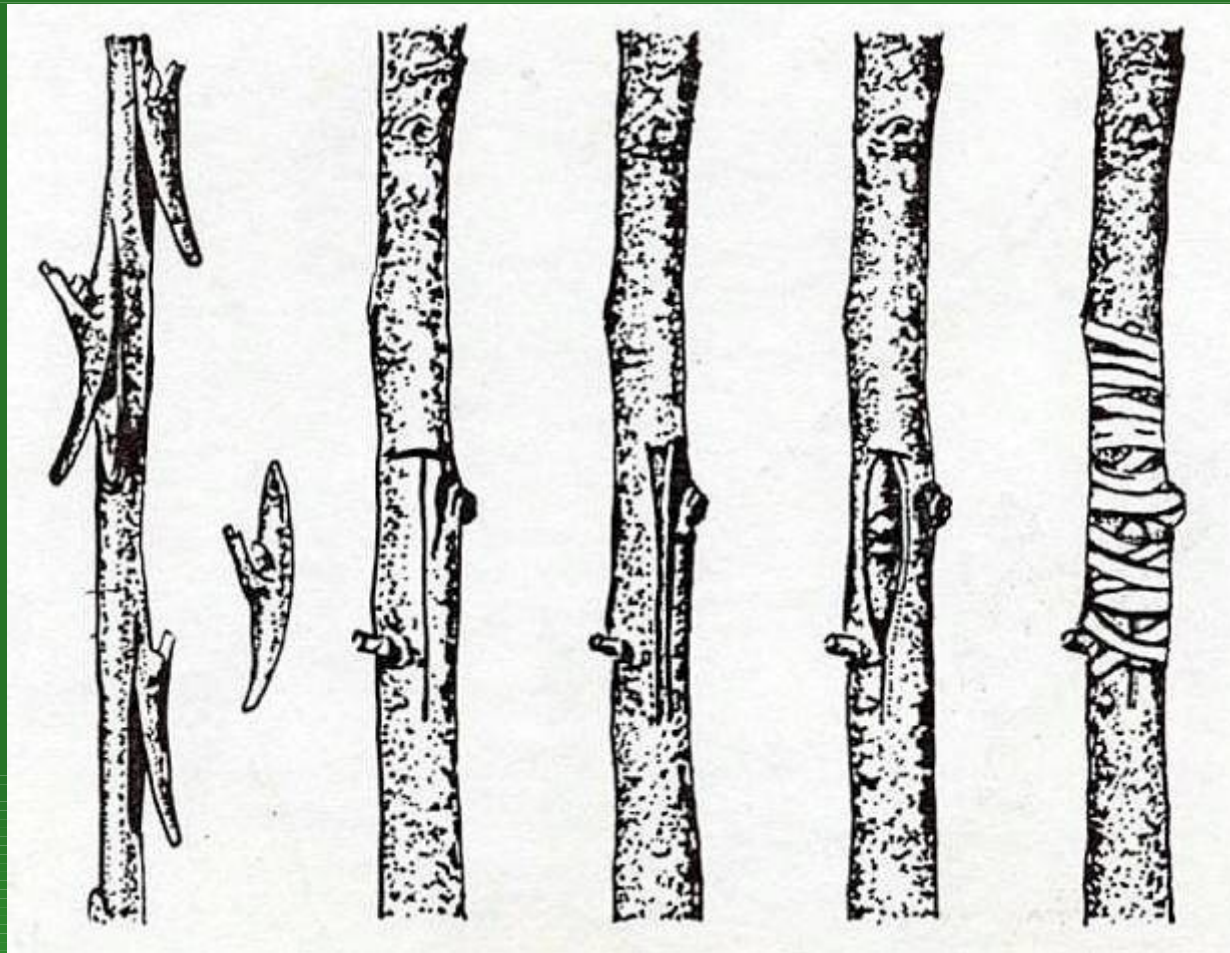
**High success rates (95-100%
common)**



Budding produces a strong union



T-budding



T-budding



T-budding



T-budding



T-budding



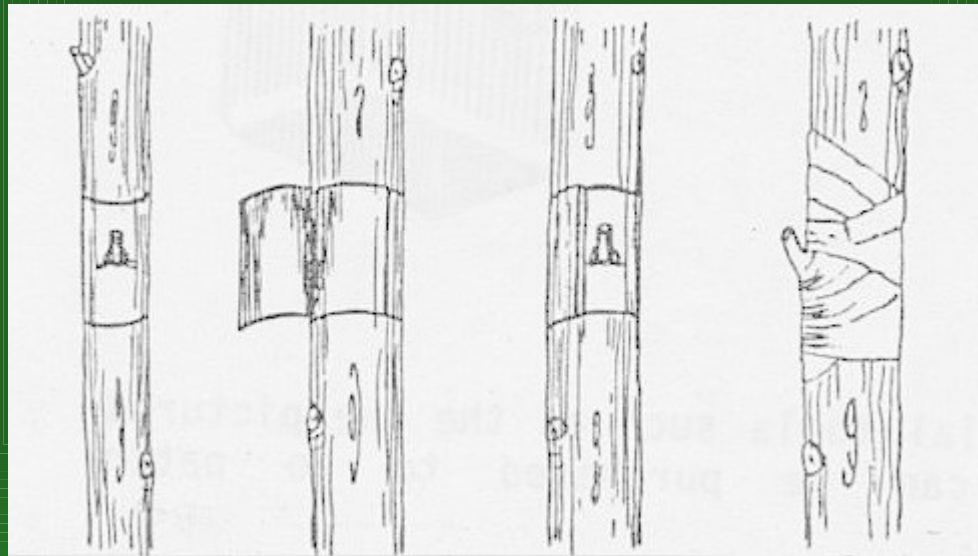
T-budding



Chip budding



Patch budding



Plants that are budded



Deciduous fruit trees



Nut trees



Citrus



Roses



Roses



Ornamental trees



Top grafting



In top grafting the top is removed from the rootstock



The scion shoot is grafted in to the top end of the rootstock stem



Used both in the field and in bench grafting



Top grafting is much slower than budding



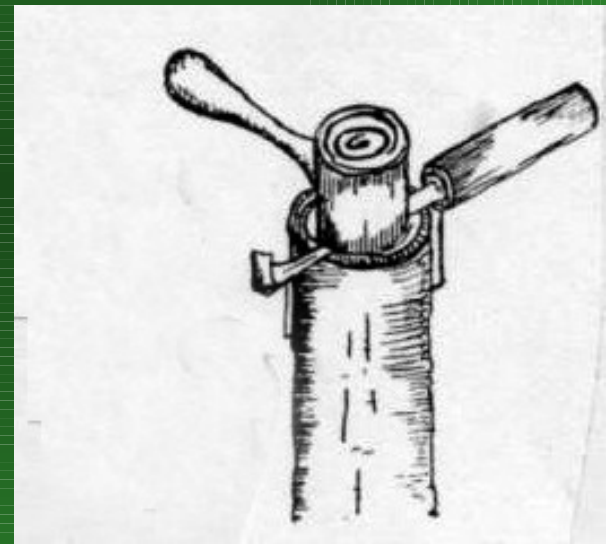
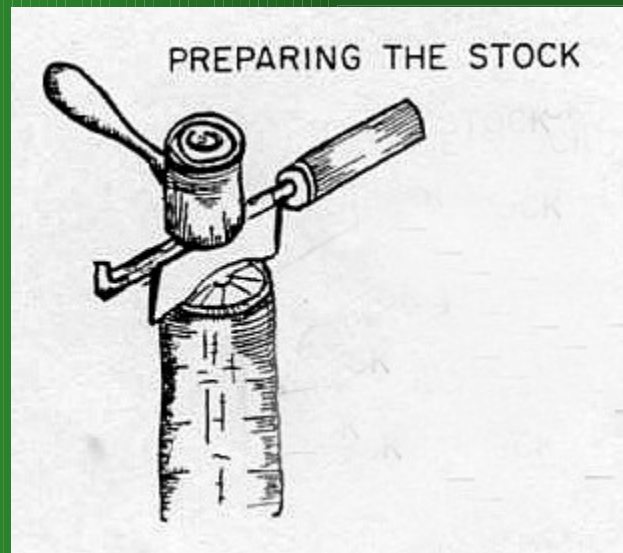
Many styles are complicated to carry out



**Used in spring when t-budding is
not possible**



Cleft grafting



Cleft grafting



Cleft grafting



Cleft grafting



Cleft grafting



Cleft grafting



Cleft grafting



Cleft grafting



Cleft Grafting



Cleft Grafting



Bark Grafting



Bark Grafting



Bark Grafting



Bark grafting of walnuts



Bark grafting of walnuts



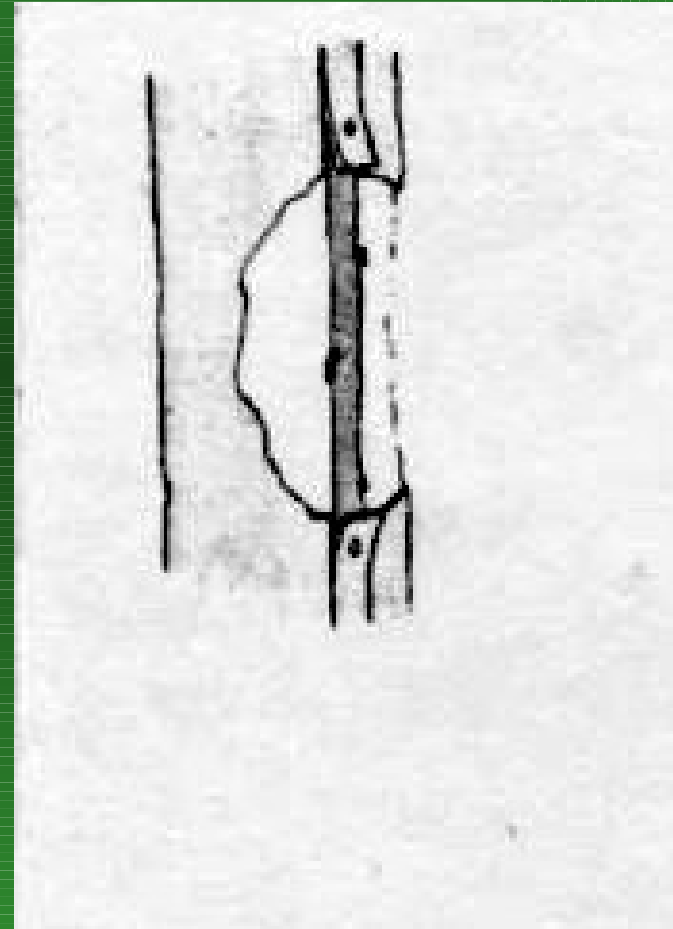
Bark grafting of walnuts



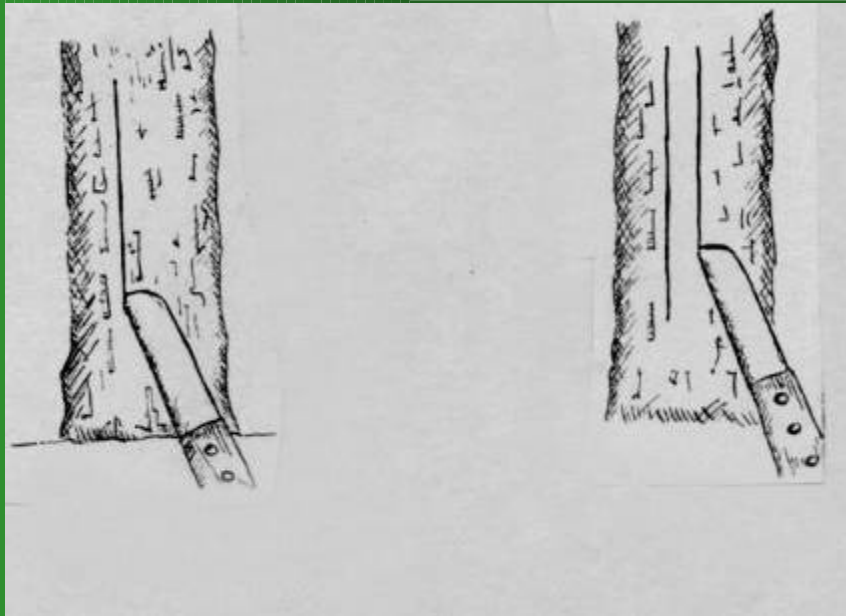
Bridge grafting



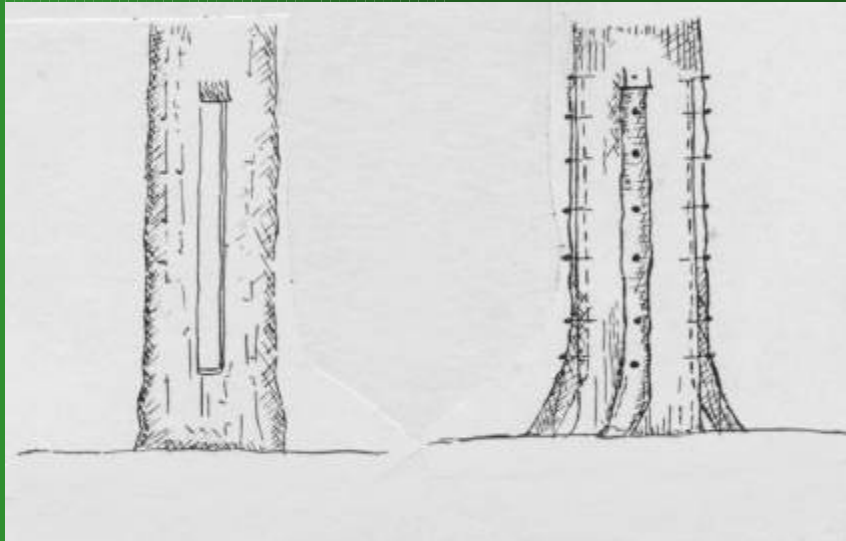
Bridge grafting



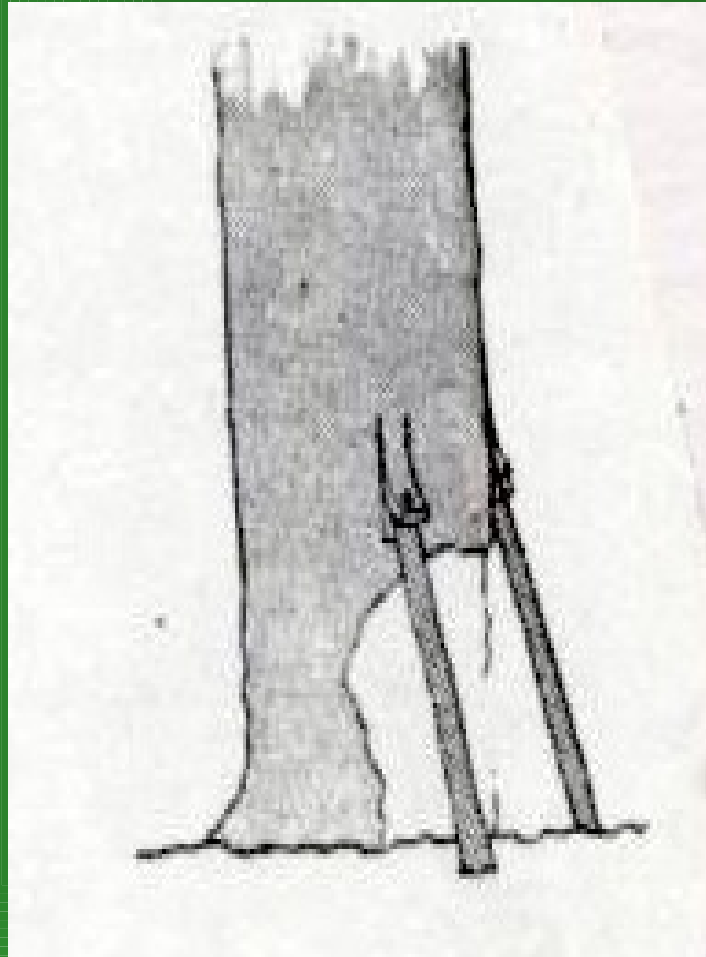
Bridge grafting



Bridge grafting



Inarching bridge grafting



Bridge grafting



Examples of top grafted plants



Many species do not respond well to top grafting



Once the top is removed from the rootstock

rootstock

- Uptake of water and mineral nutrients is restricted
- This prevents a graft union from forming



Graft the scion onto the side of the rootstock in side grafting



**The top stays on the rootstock for
moisture and nutrient uptake**



**Side grafting is only done on
container grown rootstocks**



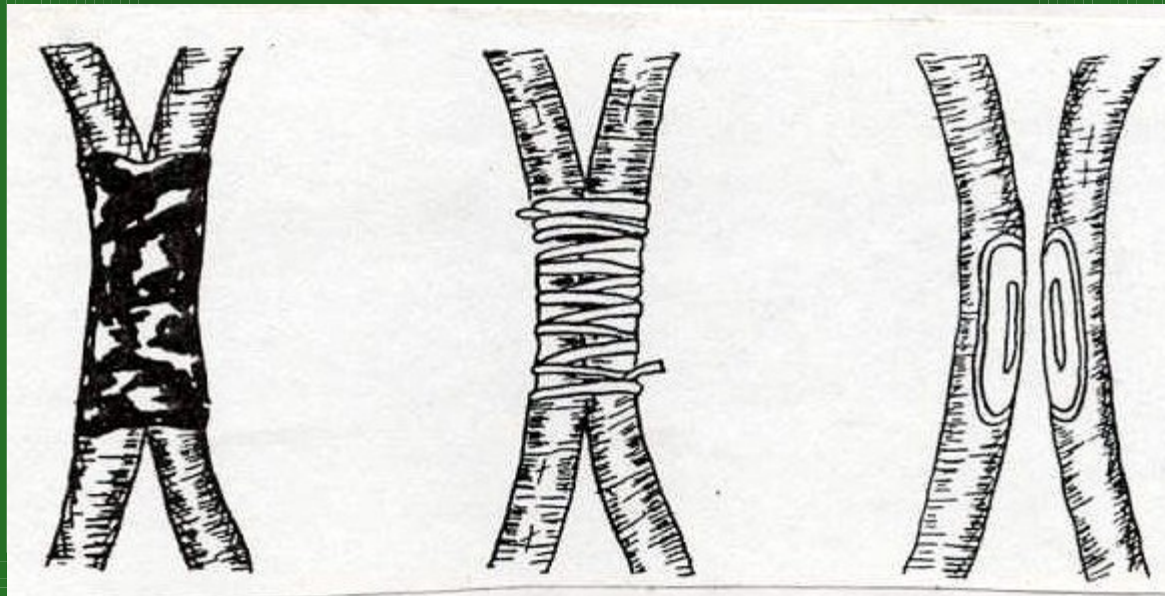
The grafted rootstocks is grown on in a greenhouse



Collect dormant scion material in winter and cold store until use



Approach grafting



Approach grafting is an old fashioned horticultural curiosity

**Usually considered to be the last
resort in grafting**

Approach grafting

- **In approach grafting the scion remains attached to the mother plant until the graft union forms**

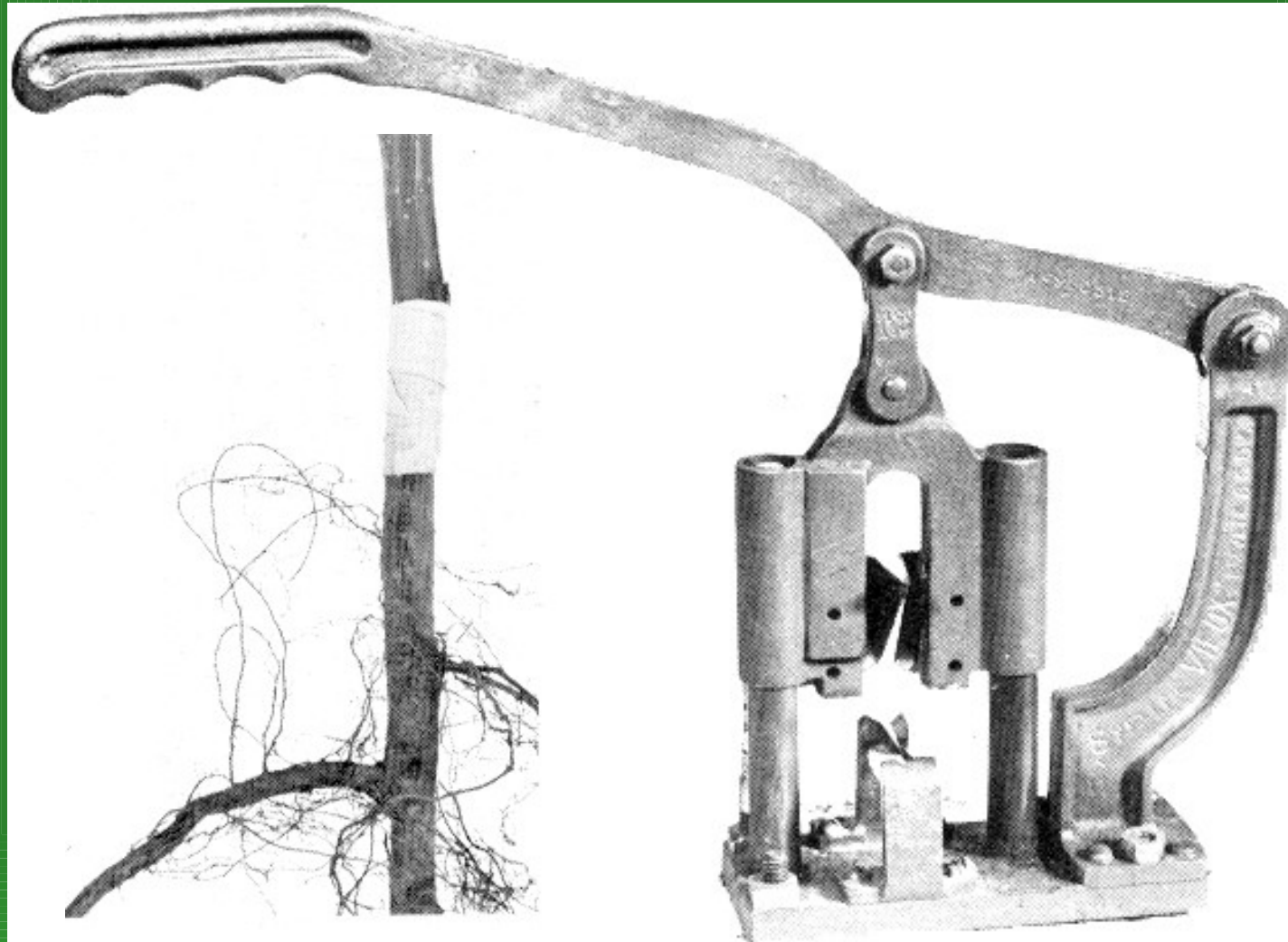
**It is used to graft tomato
varieties onto disease resistant
rootstocks**



**Grafting unrooted cuttings
eliminates rootstock production**

**The unrooted cutting roots
develops as the graft union heals**

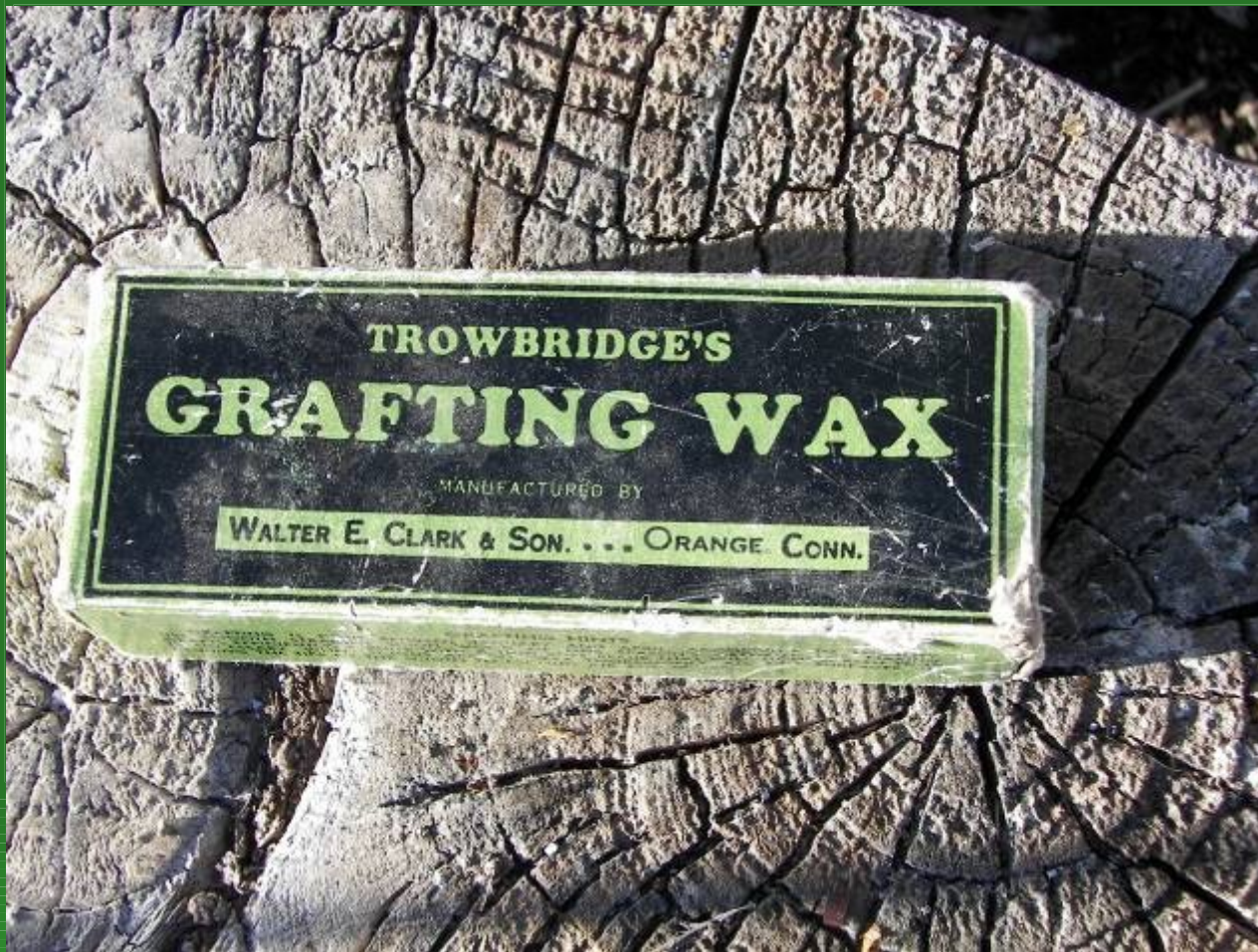
Grafting machines speed up the grafting process



It also enables the grafting to be carried out by less skilled staff

**Scions and rootstocks must
match in diameter**

Several materials are used for securing the graft union



**It depends on grafting technique
and post-grafting environment**



**Tie or wax the union is to keep it
from drying out**



Tying materials for grafting

- Grafting Wax
- Toilet Bowl Wax
- Silicon Seal
- Plastic Roofing Cement
- Others?

With t-budding, use rubber bands that disintegrate



PVC tape is used but must be cut off after the graft forms



Use laboratory “Parafilm”

This thin, stretchable
tape keeps the graft
union from drying out
It degrades rapidly so it
does not need to be
removed



Reasons for failure

- Stock and scion were not compatible
- The cambiums were not meeting properly
- Scions were upside down
- Grafting was done at the wrong time

Reasons for failure

- Scions were dried out or injured by cold
- Scions were not dormant
- Stock and scion were not compatible
- The scion was displaced by storm, birds or other means

Reasons for failure

- The graft was not properly covered with grafting wax
- The graft was shaded too much by other growth
- The graft was attacked by insects or disease
- The graft union was girdled because tape was not cut or released in time

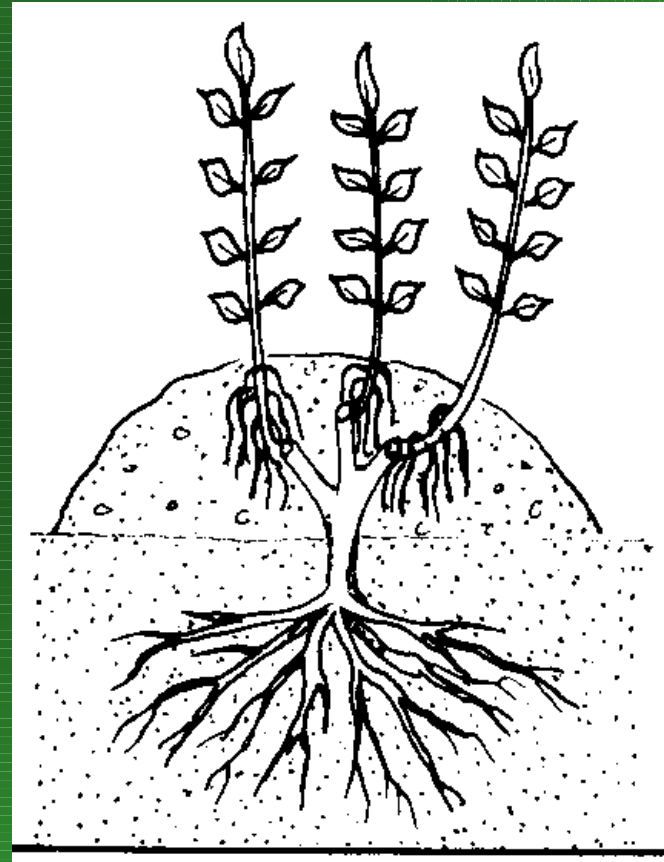
ROOTSTOCK NURSERY

- **ROOTSTOCKS ARE PRODUCED IN SPECIALIZED NURSERIES**
- **CLONAL ROOTSTOCKS ARE PRODUCED WITH MOUND LAYERAGE**
- **SEEDLINGS ARE PRODUCED FROM SEED SOWN IN THE NURSERY ROW**



Mound layering:

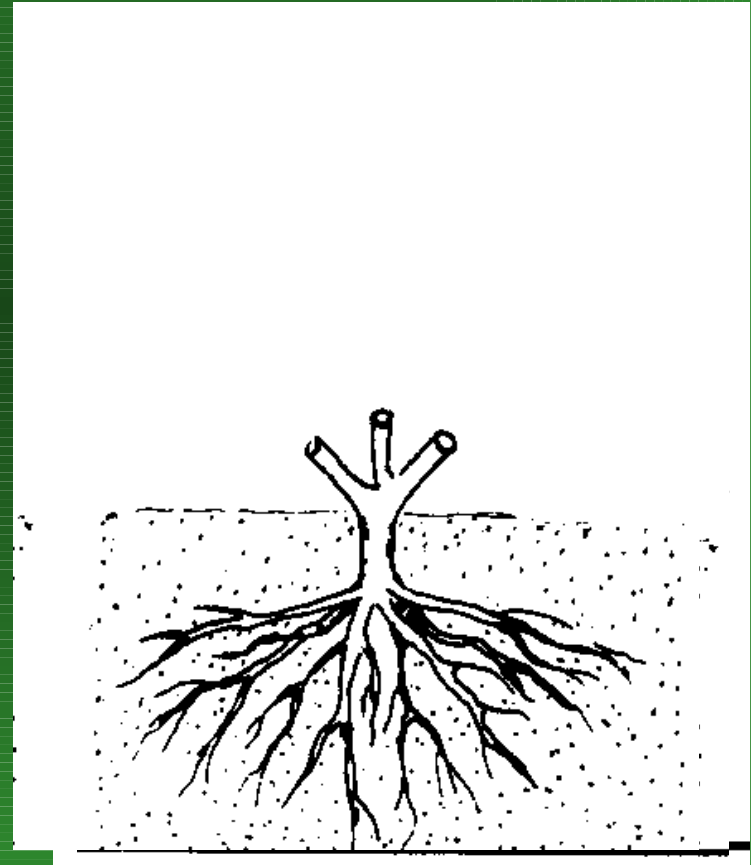
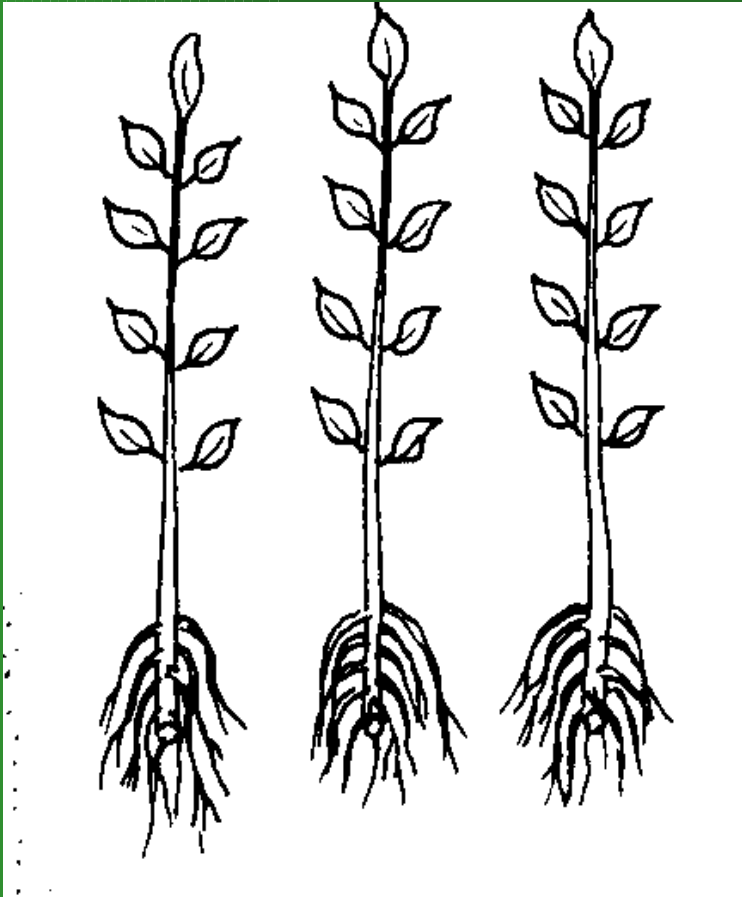
- Strong root systems are developed in rows
The shoots that arise are cut back close to the root each year to force plants
As the plants grow media is mounded around the shoot base for rooting



MOUND ESTABLISHMENT



Mound layering:



Layering:

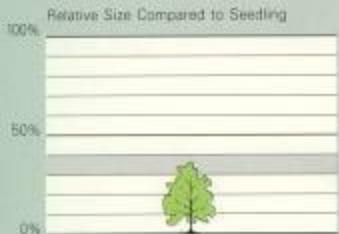


Mound Layering Media

- **Sawdust or sawdust with added ingredients is added several times during the summer to induce ideal rooting conditions at and above the crown of the growing rootstocks**







Parentage

M.9 was selected at East Malling from a number of stocks of Juane de Metz, a rootstock with a very long history. The original M.9, of which a number of variant clones are now known to exist, was followed in 1962 by M.9a. Most of the M.9 clones and the M.9a clone were subsequently shown to be infected with latent virus and a replacement clone was prepared at East Malling by heat treatment and designated EMLA 9.

Influence on Scion Habit

EMLA 9 has a dwarfing influence on all scions worked on it. It induces cropping early in the life of the tree. Moreover, the fruit is larger and ripens earlier in the season, especially during the early years of the tree's life.

Trees on EMLA 9 show a wide degree of tolerance to soil conditions, withstanding heavy soils and wet conditions. It is not however suitable for dry light soils.

M.9a is a weaker rootstock than M.9. EMLA 9, though free of viruses, is distinctly more vigorous than M.9. All 9's rarely sucker, but their roots are brittle, and trees on these rootstocks require staking throughout their life.

Disease Resistance

EMLA 9 is resistant to collar rot (*Phytophthora cactorum*). It is susceptible to mildew in the nursery and a regular spray program is recommended.

Nursery Habit

EMLA 9 roots well under our controlled conditions. With our good quality rootstock, well feathered maiden trees can be produced.

Horticultural Value

In spite of some difficulties in producing 9's in the nursery, they are very widely used and can be recommended as dwarfing stock for all soils, excepting light soils in low rainfall areas. They are useful for high density plantings and as a temporary filler in plantings of trees on more vigorous rootstocks. Their ability to produce high quality fruit, in terms of better size and color, has led to their very widespread use in all apple growing areas of the world.



CLONAL STOCKS

- APPLE
MALLING
RUSSIAN
POLISH
NEW YORK
(GENEVA)
MICHIGAN
- PEAR
OREGON

APPLE ROOTSTOCKS

- M 27 – 20-25% SDLG
- M 9 – 25% SDLG
- M 26 – 33% SDLG
- M106 – 50% SDLG
- M 7 – 50-60% SDLG
- M 111 – 66% SDLG
- EMLA = VIRUS FREE STOCKS

- GENEVA 65
- BUDAGOVSKI 9
- GENEVA 26
- GENEVA 30
- STOCKS BETTER THAN THOSE ON THE LEFT?

SPECIES AND CULTIVAR ROOTSTOCKS

- THE MOST COMMON ROOTSTOCKS AVAILABLE TODAY INCLUDE:

APPLE

Rootstock	M 27	M 9	M 7	M 106	M 111	Seedling (Golden Delicious)
Size*	20%	25%	33-50%	50%	70%	100%

*Size relative to seedling or own rootstock

PEAR

Rootstock	Hawthorne	EM Quince A Quince C OH x F51	Bartlett Sdng	Old Home/Sdng
Size	40%	50%	75%	100%

Pears not compatible with Quince = Bartlett, Bosc, Seckel, Clapps Favorite

PEACH

Rootstock	<i>P. tomentosa</i>	Marianna	St.Julien A	Nemaguard Lovell, Halford Peach sdng
Size	25%	33%	70%	100%

APRICOT

'Royal' apricot seedlings

CHERRIES

Rootstock	Stockton-Morello	Mahaleb	Mazzard
Size	60%	100%	85%**

**Mahaleb is the best rootstock for sweet and tart cherries in Utah. In other states and soils Mazzard may be larger than Mahaleb

PLUMS

Rootstock	Marianna (heavy soils)	Peach 'Lovell' (light soils)	Myrobalan (heavy soils)
Size	66%	88%	100%

HARVESTED ROOTSTOCKS



TREE PRODUCTION NURSERY

- ROOTSTOCKS ARE PLANTED ABOUT 6-10" APART, AND PARTIALLY DEFOLIATED IN AUGUST JUST BEFORE BUDDING IS DONE



Propagation by budding:

- **T-bud**
fruit trees,
roses
- **Patch bud**
Walnut,
pecan
- **Chip bud**
fruit trees
grapes



Budding:



- “T” bud



CHIP AND PATCH BUDDING



NEWLY BUDDED TREES



TOP PRUNING

- The rootstock tree top is cut off in the spring
- The cultivar tree grows during the year and is dug in the fall



Harvesting Nursery Trees



Harvested Trees



Harvested Trees

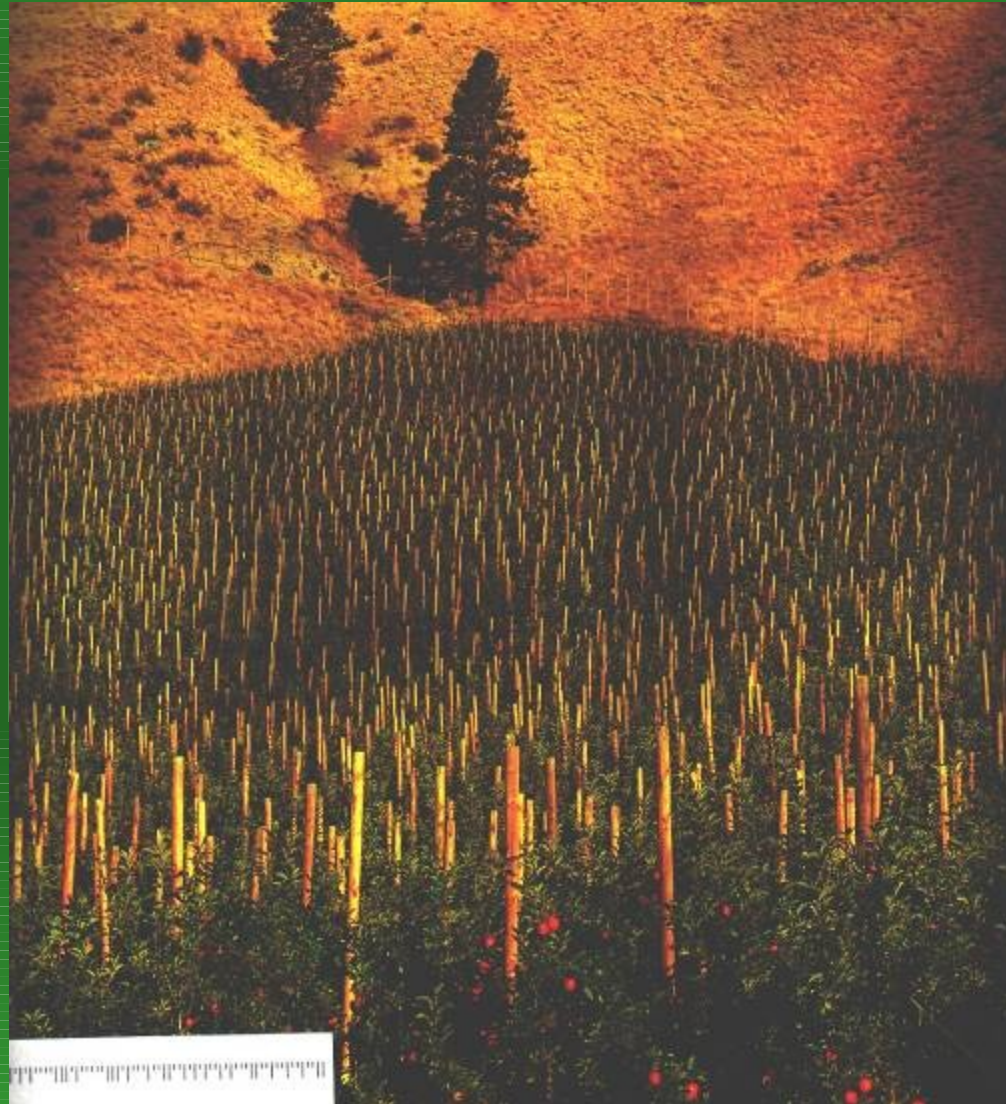
- Roots are broken in harvest operation
- Roots are pruned in the storage shed
- Roots need to be pruned for problems when the trees are planted



Harvested Trees on Wagon



High Density Staked Orchard



TIME-LINE FOR TREES

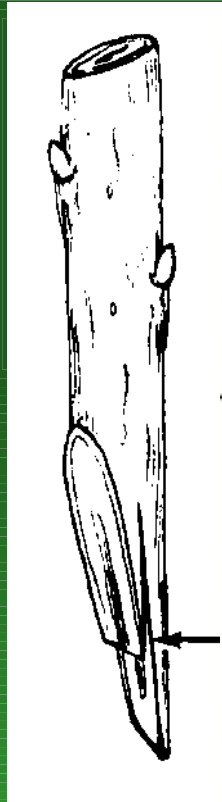
- LINERS PLANTED SPRING 2002
- BUDDED AUGUST 2002
- CUT ROOTSTOCK OFF SPRING 2003
- GROW CULTIVAR SUMMER 2003
- DIG TREES FALL 2003
- SELL TREES SPRING 2004
- INTERSTEMS – ADD ONE YEAR

Propagation by grafting:

- **Whip/bench/tongue graft** was used long ago for tree production
- A piece of root and a scion were joined with an elaborate graft in a root cellar in winter
- **Top grafting:** crown of the root, trunk, and on limbs
- **cleft graft** fruit trees
- **bark graft** fruit trees easier but not as strong as cleft graft

Grafting:

- Whip, bench, piece root, or tongue graft

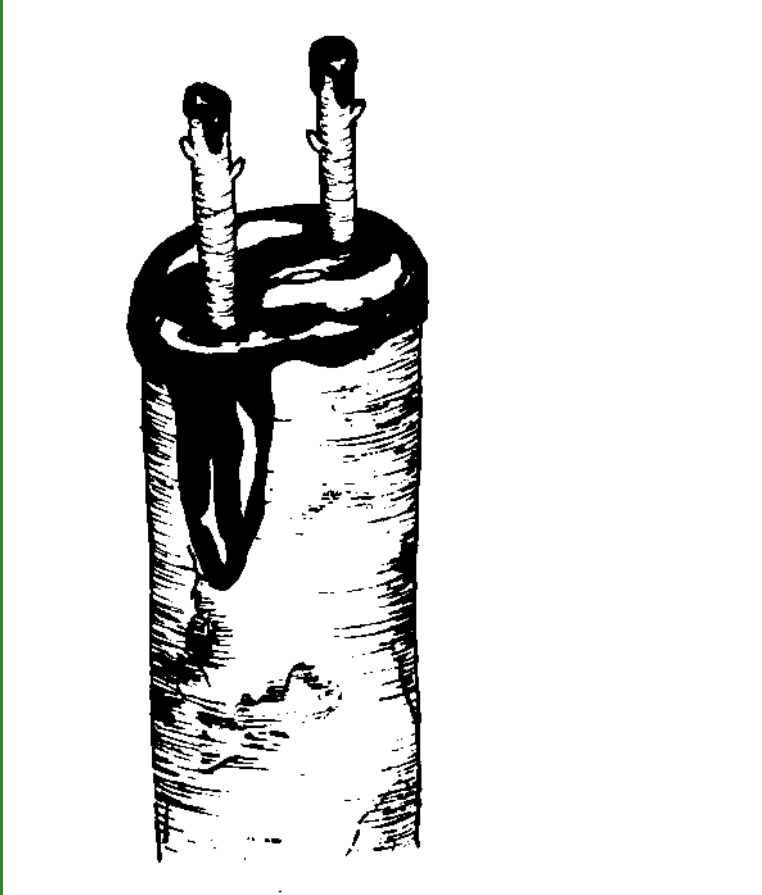


Graftage:

- When plants are difficult to root or wanted on another root than their own, grafts of the desired scion and a rootstock are made
- Graft = scion + root
- Bud = root + 1 bud



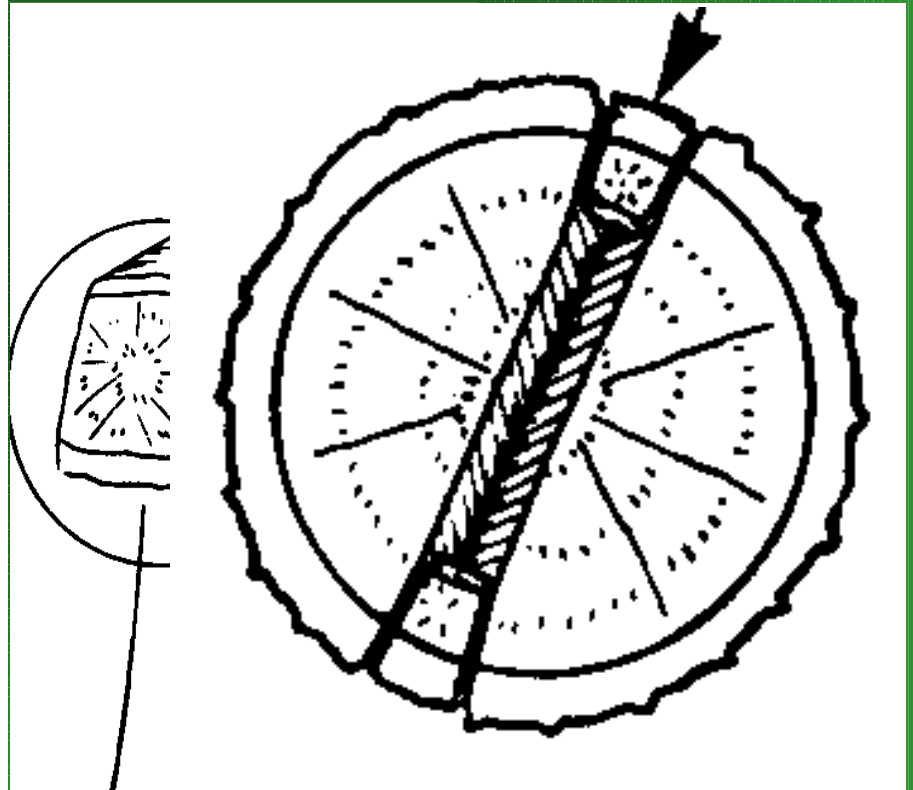
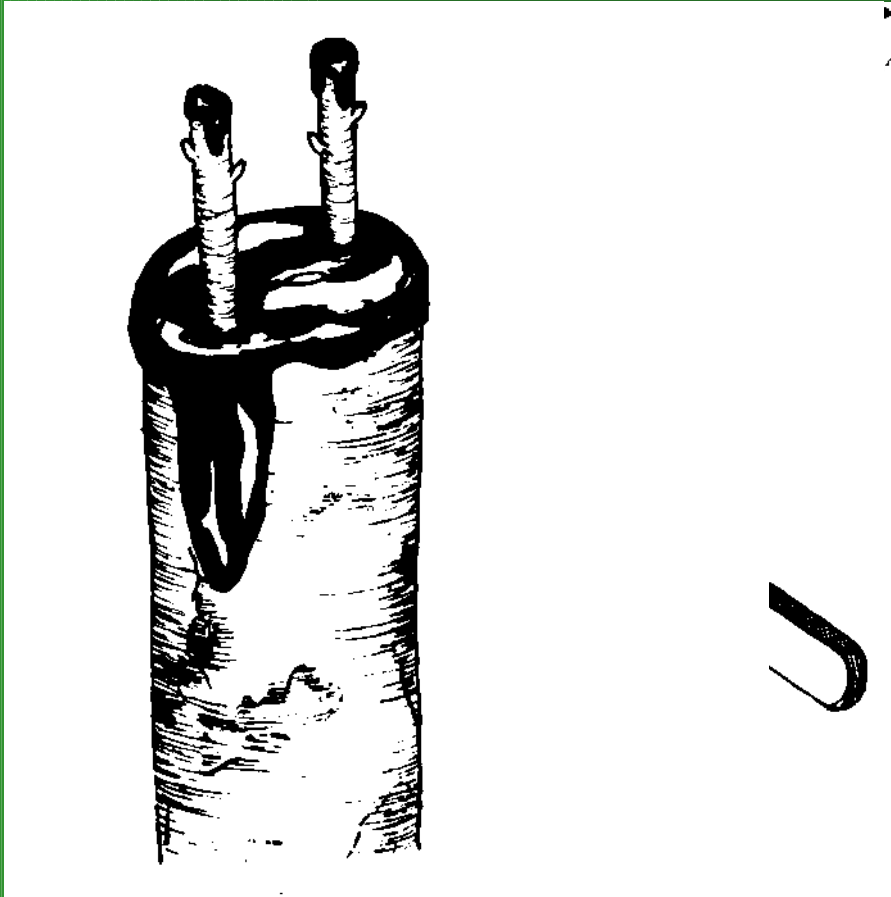
Graftage:



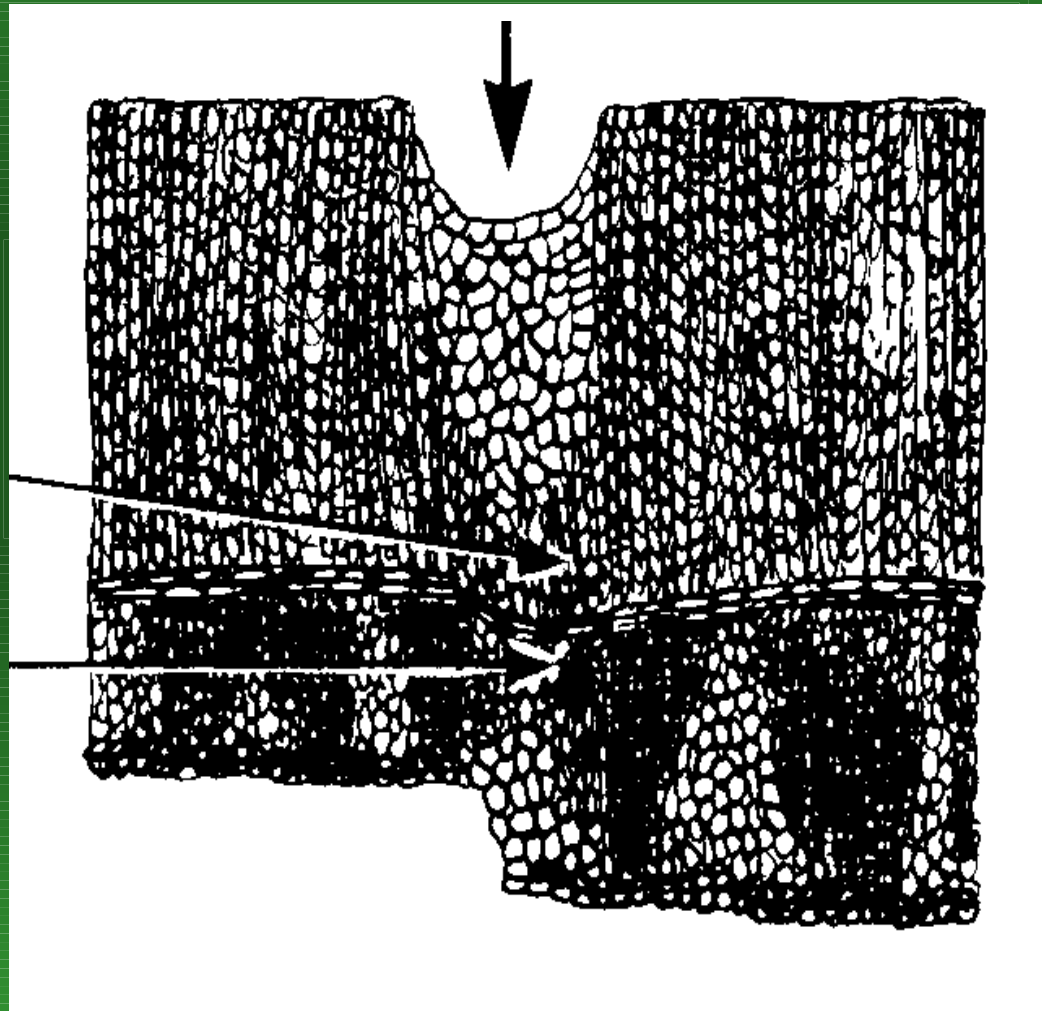
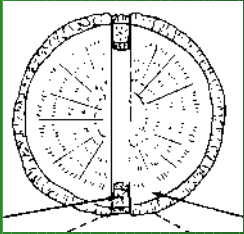
- Cleft graft:
A scion of 4-5 buds is cut to form a double tapering (top to bottom, and out to in) wedge. It is placed in the cleft of the rootstock so that cambium layers line up. The union and tip of the scions are covered with grafting wax.

Cleft Graft:

- Cleft graft:



Healing:



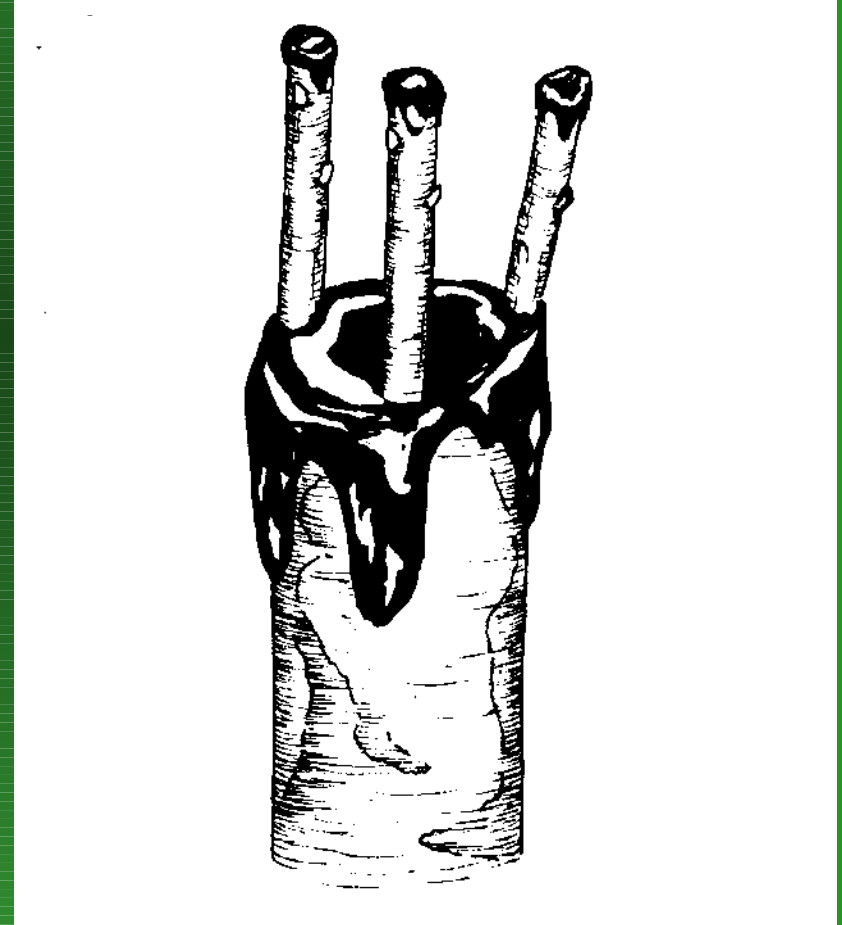
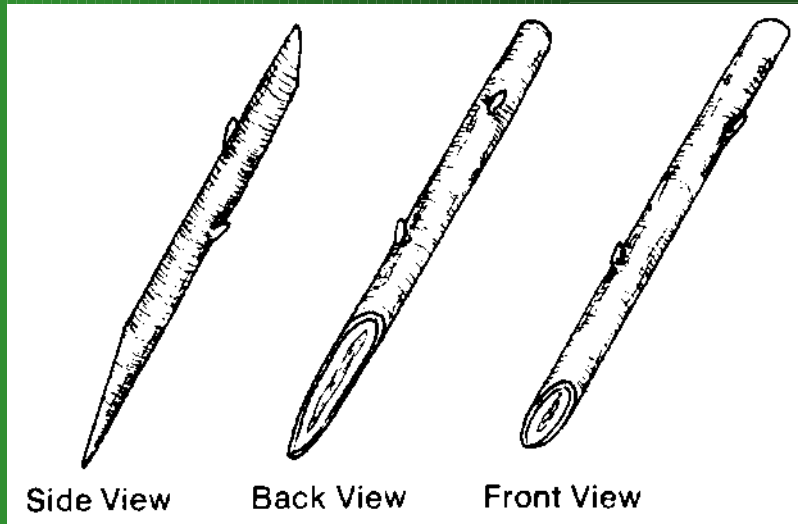
Bark Graft:

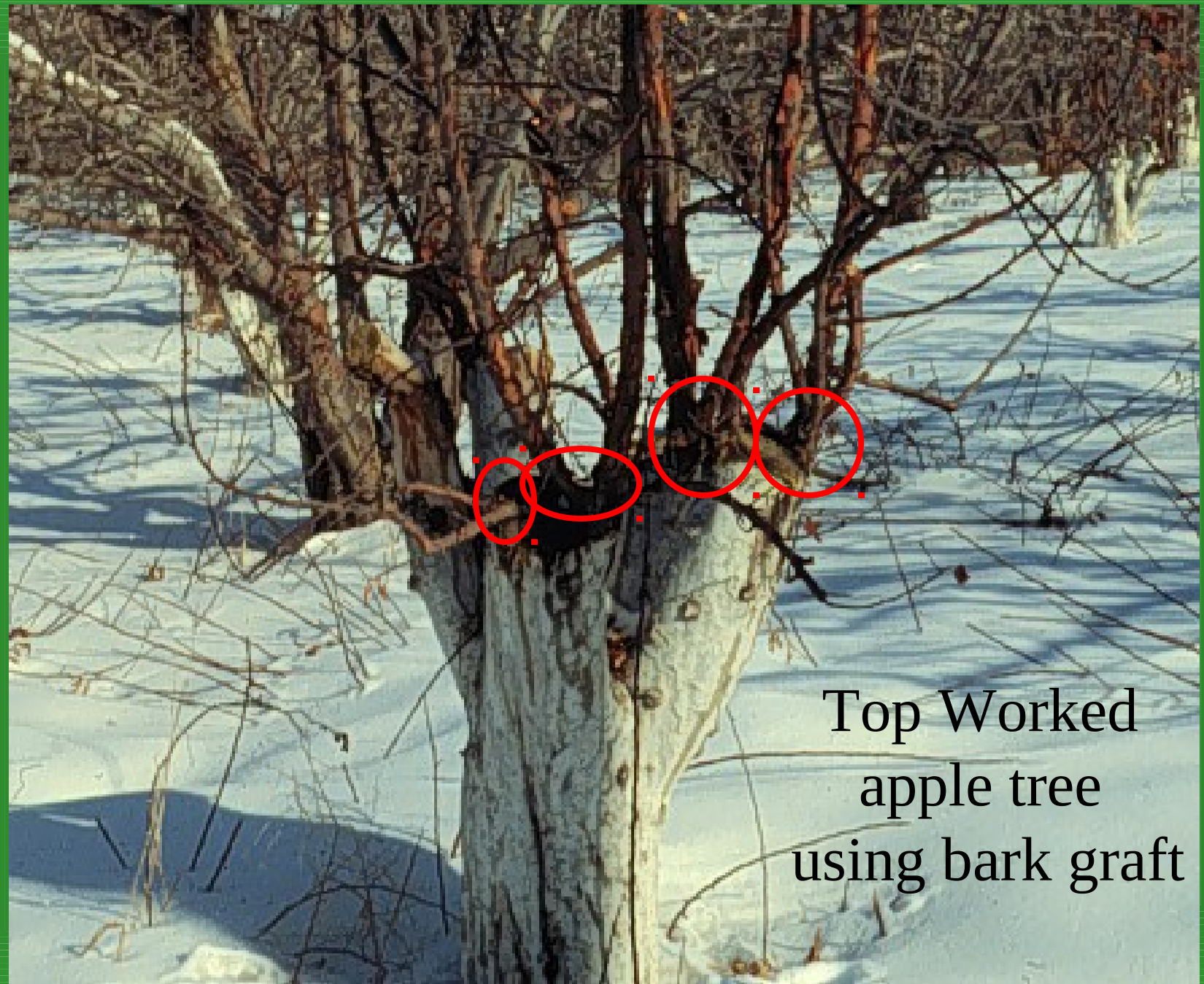
- Bark graft:
Scions are placed when cambium is slipping. The bark is cut to accommodate the scion and the scion (cut with a sloping cut) is nailed to the stock.



Bark Graft:

- Bark graft:





Top Worked
apple tree
using bark graft

When to graft? When to bud?

- **Graft in the spring**
- **Collect scions in mid- to late-winter**
- **Store scions in cool - 2-4 °C, moist conditions**
- **Graft just as cambium begins to divide!**

- **Bud in August in cool climates**
- **Collect scions just before budding**
- **Store scions in cool - 2-4 °C, moist conditions**
- **Bud while cambium is still dividing!**