



# Fates of Rare Species under Siege from Invasion: Persistence of *Coccinella novemnotata* Herbst in Western North America alongside an Invasive Congener

Edward W. Evans\*

Department of Biology, Utah State University, Logan, UT, United States

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### \*Correspondence:

Edward W. Evans  
ted.evans@usu.edu

### Specialty section:

This article was submitted to  
Behavioral and Evolutionary Ecology,  
a section of the journal  
Frontiers in Ecology and Evolution

**Received:** 29 August 2017

**Accepted:** 17 November 2017

**Published:** 05 December 2017

### Citation:

Evans EW (2017) Fates of Rare  
Species under Siege from Invasion:  
Persistence of *Coccinella*  
*novemnotata* Herbst in Western North  
America alongside an Invasive  
Congener. *Front. Ecol. Evol.* 5:152.  
doi: 10.3389/fevo.2017.00152

Species invading new geographic regions may threaten continued existence of similar, indigenous relatives, particularly those species whose rarity may reflect an already tenuous existence. The spectacular colonization of North America in recent decades by *Coccinella septempunctata* L. has generated widespread concern over potentially adverse effects on population viability of native species of ladybird beetles (Coccinellidae). *Coccinella novemnotata* Herbst in particular has been hypothesized to be at great risk, as this species apparently dwindled in numbers across much of North America during the twentieth century. Here results of sampling diverse habitats over three decades are examined to address the fate of *C. novemnotata* in the intermountain region of western North America following the establishment of *C. septempunctata* during the 1990s. Alfalfa fields have served as a major habitat for *C. novemnotata* in the intermountain west. Sweep sampling in the late 1980s and early 1990s demonstrated that *C. novemnotata* and *C. septempunctata* were both rare members of the alfalfa lady beetle community. Subsequent sampling in alfalfa over the next two decades revealed that populations of *C. septempunctata* increased greatly, while populations of *C. novemnotata* remained low but persistent. Similarly, modest numbers of *C. novemnotata* were found continuing to persist, often alongside large numbers of *C. septempunctata*, in a variety of other habitats, including sagebrush steppe and weed-infested rangeland and riparian sites. Morphological comparison of these individuals of *C. novemnotata* with museum specimens collected throughout the twentieth century revealed no significant difference in mean body size between these recently and previously collected individuals, nor any significant long-term decrease in body size following the arrival of *C. septempunctata*, as might reflect increasing food limitation for larval *C. novemnotata*. Collectively these results indicate that even in the face of invasion by a dominant competitor, *C. novemnotata* has maintained an ecological foothold in the intermountain west of North America, occurring in diverse habitats including both those supporting low and high numbers of the invader. The availability of these diverse habitats across a heterogeneous landscape may promote persistence less tenuous, even as confronted with invasion, than the low abundance of *C. novemnotata* alone might suggest.

**Keywords:** competition, habitat preference, invasive species, population viability, species displacement

## INTRODUCTION

Invasive species often fundamentally transform invaded communities and ecosystems (Vitousek et al., 1996; Ricciardi et al., 2013). One major, continuing concern is that invasive species are a key cause of loss of biodiversity in threatening native species with extinction (Elton, 1958; Wilson, 1992; Wilcove et al., 1998). Reduced population sizes and, in the extreme, extinctions within many groups of native species appear most often caused by invasive species through interactions across trophic levels, such as predation, herbivory and disease, with interspecific competition playing a lesser and less clear role (Davis, 2003; Sax et al., 2007; Kraus, 2015; Sugiura, 2016). Insects and arachnids may be noteworthy exceptions in this regard, however, as Gao and Reitz (2017) review many examples of competitive displacement (p. 166: “elimination of one species by another with the same ecological niche”). But in many cases, the role of invasive species in driving native species to low numbers is unclear, as competition and other species interactions are often confounded with other major factors impinging simultaneously on native species, such as habitat modification and loss (e.g., Wilcove et al., 1998; Gurevitch and Padilla, 2004; Didham et al., 2007; Berman et al., 2013; Grabock et al., 2014; Honek et al., 2016).

Ladybird beetles (Coleoptera: Coccinellidae) have often been introduced to new geographic regions for biological control, and some have become invasive (Harmon et al., 2007; Evans et al., 2011). Evaluation of impact on native relatives from worldwide species introductions of these predators illustrates the general issues surrounding the interactions of invasive and native species. The most prominent species currently among introduced lady beetles is *Harmonia axyridis* (Pallas). There is concern that this invasive species may be strongly, adversely affecting native lady beetles in many parts of the world (Roy and Brown, 2015; Grez et al., 2016; Roy et al., 2016; Kenis et al., 2017). In some cases, declines of native species have preceded introduction of this species (Honek et al., 2016). Adverse effects of *H. axyridis* may be caused as much by intraguild predation on eggs, larvae and pupae of native lady beetles, as by interspecific exploitative competition for shared resources (e.g., prey); the relative importance of these mechanisms is presently unclear (Bahlai et al., 2015; Roy et al., 2016).

Another introduced species of much concern is *Coccinella septempunctata* L. This Eurasian species became established in North America in the 1970s and 1980s (Angalet et al., 1979; Obrycki et al., 2000) and soon thereafter came to be regarded as invasive and a likely threat to native North American lady beetles (Schaefer et al., 1987; Ehler, 1990; Elliott et al., 1996). Wheeler and Hoebeke (1995) carefully and thoroughly reviewed the case of *Coccinella novemnotata* Herbst, detailing that this species (once common throughout North America; Gordon, 1985) declined precipitously in its abundance in northeastern North America in the 1980s and early 1990s at the same time that the ecologically very similar, introduced *C. septempunctata* was rapidly increasing to very high numbers. Hesler and Kieckhefer (2008) subsequently noted similarly a decline in the abundance of *C. novemnotata* in South Dakota during the

two decades preceding their publication, also coinciding with the establishment of *C. septempunctata* (followed subsequently by *H. axyridis*). Extensive sampling by yellow sticky traps in various agricultural and natural habitats in South Dakota from 2001 to 2006 yielded no captures of *C. novemnotata* (Hesler and Kieckhefer, 2008). Subsequent sampling revealed continuing presence of *C. novemnotata* in this general geographic region, but in much lower numbers than *C. septempunctata* (Hesler et al., 2009; Koch, 2011; Bartlett et al., 2015).

The coinciding of declining abundance of *C. novemnotata* with increasing abundance of *C. septempunctata* in eastern and midwestern North America suggested that rise of the latter might be responsible for demise of the former, but both Wheeler and Hoebeke (1995) and Harmon et al. (2007) cautioned that decline in *C. novemnotata* abundance may have resulted from other causes such as changing land use or disease. The importance of alternative causes received support from subsequent documentation that *C. novemnotata*'s steep decline in Missouri occurred well before *C. septempunctata* arrived (Fothergill and Tindall, 2010; Diepenbrock et al., 2016). Nonetheless, the arrival of *C. septempunctata* and its potential competitive and predatory impact on *C. novemnotata*, as explored in the laboratory (Hoki et al., 2014; Kajita et al., 2014; Turnipseed et al., 2014, 2015; Ugine and Losey, 2014; Tumminello et al., 2015), raises the possibility that *C. septempunctata* may now diminish prospects for recovery, and indeed may drive to critically lower levels, populations of *C. novemnotata* previously reduced to low numbers even before its arrival.

Here I examine the population status of *C. novemnotata* following the establishment of *C. septempunctata* in the North American intermountain west (i.e., the geographic region lying between the Rocky and Sierra Nevada mountains). As elsewhere across the continent, *C. novemnotata* was a prominent species in this region, and in Utah in particular, through much of the twentieth century (e.g., Goodharzy and Davis, 1958). I assess the current status of *C. novemnotata* by examining its abundance in a variety of habitats over the past 30 years, and include comparison of its relative abundance vs. that of *C. septempunctata* and other congeneric, native species (especially *C. transversoguttata richardsoni* Brown, the most common, widespread such species in the region). I also assess its status by comparing body size of individual adults (potentially reflecting larval experience; Evans, 2000; Losey et al., 2012) that were collected in recent years vs. the first seven decades of the twentieth century (as based on museum specimens). The results are evaluated in light of the risk of extinction that interspecific competition may pose in general as associated with species invasions.

## MATERIALS AND METHODS

### Field Sampling

The abundances of *C. novemnotata*, *C. septempunctata*, *C. transversoguttata*, and the two additional *Coccinella* species (*C. monticola* Mulsant and *C. trifasciata perplexa* Mulsant) that were also encountered in some habitats, were quantified

**TABLE 1** | Summary of sweep sampling conducted in alfalfa fields in 1988–1989 and during 1992–2013<sup>b</sup>, from which the numbers of individuals of adult lady beetles (*Coccinella* spp.) collected were determined.

Year(s)	Location(s)	Sampling months	No. of fields	No. of dates	# of sweeps (total)
1988	SW & central UT	May-June	11	1	200 (2,200)
1988	SW & central UT	July	13	1	250–750 (6,950)
1988	Northern UT	June-August	3	5–6	200–400 (4,800)
1989	Northern UT	May-September	6–11 <sup>a</sup>	5	250 (9,000)
1992–2013 <sup>b</sup>	Northern UT	May	1–17 <sup>c</sup>	1	45–600 (27,225)

Individual fields (varying in number among years, “No. of fields”) were sampled either on a single occasion or on multiple dates (“No. of dates”) during varying months (“Sampling months”) in different years and locations (southwest and central, or northern Utah). Also varying among years and locations were the number of sweeps taken in an individual field on a given date (“No. of sweeps”), and the total number of sweeps taken in all fields on all dates (“total”).

<sup>a</sup>The number of fields sampled on a given date during May-September 1989.

<sup>b</sup>Years in which fields were sampled included 1992–1994, 1997–2006, and 2013.

<sup>c</sup>The number of fields sampled in a given year during 1992–2013.

**TABLE 2** | Summary of sampling by visual searching in various habitats in 1988–2015, from which the numbers of individuals of adult lady beetles (*Coccinella* spp.) encountered were determined.

Habitat	Year(s)	Sampling months	No. min/session	total No. of min (h)
Alfalfa <sup>a</sup>	1988	September	untimed	–
Alfalfa <sup>a</sup>	2011–2012	May-August	untimed	–
<b>Sagebrush steppe</b>				
Montane	2000–2009 <sup>b</sup>	May-June	20–620	1,500 (25 h)
Foothills	1994–2001 <sup>b</sup>	May-June	Untimed	–
Rangeland	2012–2015 <sup>b</sup>	March-July	15–220	4,800 (80 h)
Riparian	1995–2011 <sup>b</sup>	May-August	Untimed	–

Individual habitats were sampled in varying sampling months, with visual searches conducted for varying numbers of minutes (No. min/session) or untimed. For habitats in which visual searching was timed, the total length of time [“total No. of min (h)”) is given for all searching sessions combined.

<sup>a</sup>Alfalfa was unsprayed in 1988, and sprayed with sugar solution in 2011–2012.

<sup>b</sup>Years sampled in the different habitats included for montane sagebrush steppe: 2000, 2003, 2004, 2007, and 2009; for foothills sagebrush steppe: 1994–1996 and 2000–2001; for rangeland: each year during 2012–2015; and for riparian habitat: 1995–1996, 1999–2004, and 2011.

by sampling during 1988–2015 in a variety of habitats in Utah (especially northern Utah). Depending on a given sampling technique (as described below), abundance within a habitat was assessed as the number of individuals collected per unit of sampling effort, and/or as the number (relative abundance) in comparison to the number of individuals of all *Coccinella* spp. combined in the sample. As explained below, much of the sampling occurred in alfalfa fields but additional sampling occurred in a variety of natural and semi-natural habitats; in both settings this sampling, as analyzed and summarized here, was often conducted as adjunct to another, primary purpose for working in the habitat.

### Growers' Alfalfa Fields

Multiple species of lady beetles, including *C. novemnotata*, *C. septempunctata*, and *C. transversoguttata*, forage as adults (feeding especially on aphids) and reproduce when prey numbers are high in alfalfa fields in the intermountain west (Goodharzy and Davis, 1958; Evans and Youssef, 1992). Sweep sampling was conducted in 1988–2013 in alfalfa fields to which growers had not applied insecticides to the current crop (Table 1). A standard, 38 cm diameter, cloth sweep net was used on all occasions. The net was used to sweep a 180° arc through the canopy of the alfalfa

(40–70 cm high) at 1 m intervals along transects with the number of sweeps per field, and in all fields combined, varying among years (Table 1). The contents of the net were examined (either in the field or in the lab following transfer to plastic storage bags that were placed in the freezer) at intervals of 15–50 sweeps (as varying among years). Sweep sampling was conducted between 1,000 and 1,600 h on calm, clear days. All adults of *Coccinella* collected by sweeping were identified to species and counted.

Varying numbers of fields were sampled by sweep net on varying dates in different years of the study (as summarized in Table 1). In 1988, eleven fields were each sampled once from 28 May through 2 June, and again (along with two additional fields) from 6 to 8 July in southwestern and central Utah (Washington, Iron, Beaver, Millard, Sevier and Juab counties; 800–1,700 m elevation). Also in 1988, three fields in northern Utah (Cache Valley; 1,300–1,400 m) were each sampled on five or six dates between 27 June and 29 August. An additional alfalfa field in Cache Valley was found to have many lady beetles present in early September, and hence was sampled opportunistically on 6–7 September by collecting all adult lady beetles by hand as encountered in visual searching (Table 2). In 1989, a new set (i.e., not sampled in 1988) of 11 unsprayed fields in Cache Valley was sampled during each of five periods from early May through

early September (Evans and Youssef, 1992; because of varying irrigation and cutting schedules, the number of fields that could be sampled in a given period varied from 6 to 11). Alfalfa fields in Cache Valley also were sampled by sweep net during mid to late May in each of 14 years during 1992–2013 (Table 1), with the number of fields sampled in a given year varying from 1 to 17 (in most cases, fields sampled in a given year were not sampled in the following year).

### Application of Sugar Solution to Alfalfa

In 1991–1997, eight experiments of similar design were conducted at alfalfa fields in Cache Valley wherein a sugar solution (intended to serve as an artificial honeydew) was applied to the foliage during the first crop (late April–early June). Two experiments were conducted in each year in 1991–1993, with single experiments in 1996 and 1997. In any given experiment in any given year, 6 to 10 plots of 120–400 m<sup>2</sup> each were created in an alfalfa field, with adjacent plots 10–40 m apart, and half of these plots were selected randomly to be sprayed with 150 g sucrose per l of water (details of experimental design are given in Evans and Swallow, 1993; Evans and Richards, 1997; Evans, 2015). Five to fifteen sweeps (depending on the particular experiment) were taken in individual plots (including control plots sprayed with water alone) from 1 to 5 days after sugar was applied. The numbers of adults of *C. novemnotata*, *C. septempunctata*, and *C. transversoguttata* (the three *Coccinella* spp. collected) were counted from these sweeps (540–720 sweeps from all control and sugar plots combined for an individual experiment).

Visual searches and hand collections of *Coccinella* adults were conducted in alfalfa sprayed with sugar, as well as in other habitats as noted below (Table 2). In 2011–2012, from May through August, strips of alfalfa (25 × 2 m) in fields in Cache Valley were sprayed with sugar solution (150 g sucrose per l of water) at intervals of 2 to 4 weeks in each of three fields in each year (to obtain adult coccinellids for laboratory experiments). From 1 to 4 days after spraying, the plots were visited and all adults of *Coccinella* were hand-collected as encountered in visual searching (because adults differed little among species in where on the host plant they occurred, and in how conspicuous they were, these hand collections could be conducted with minimal bias). Cutting of the first crop was delayed until late June in 2011, enabling the alfalfa fields to be sprayed and sampled for much of the month. The first crop was cut at the end of May in 2012 and spraying was not again initiated until July (when the alfalfa had grown back sufficiently). Consequently, no lady beetle sampling was conducted in June 2012.

### Sagebrush Steppe

During 5 years in 2000–2009, timed visual searches for lady beetles were conducted during May and early June at montane sites in northern Utah (Cache County; 1,900–2,400 m elevation) dominated by sagebrush (*Artemisia* spp.). Woody vegetation at these treeless sites also included bitterbrush (*Purshia tridentata* [Pursh] DC) and rabbitbrush (*Ericameria* spp.). All adults of *Coccinella* were collected as encountered while systematically searching the vegetation for a measured amount of time

(Table 2). Less formal (untimed) visual searching for adult ladybirds in sagebrush steppe was conducted at foothills sites at lower elevation (1,500 m) in Cache County on a number of occasions in March–June during 5 years in 1994–2001 (Table 2; all adults encountered during these searches were collected, or recorded by species).

### Rangelands Dominated by Grasses and Forbs

Visual searches for adult lady beetles were made while pursuing field studies of biological control of noxious weeds on public lands in Utah. The most consistent, extensive assessment was completed in 2012–2015 (March–July) in conjunction with censuses, conducted every 1 to 7 days, of infestations of Dalmatian toadflax (*Linaria dalmatica* (L.) Miller, Plantaginaceae) at two sites (referred to below as Lakepoint and Pine Canyon) on formerly grazed, open lands in Tooele County, and occasionally also in similar habitat at Antelope Island State Park in Davis County (site elevations: 1,300–1,400 m). Vegetation in addition to the toadflax at these sites included a mixture of introduced and native grasses, forbs, and scattered shrubs (sagebrush, rabbitbrush, and snakeweed [*Gutierrezia* spp.]). Adults of *Coccinella* were recorded as encountered incidentally while censusing individual toadflax stems for biocontrol assessment, as was the presence/absence of aphids feeding on each stem. Adults of *Coccinella* were recorded also as encountered during timed searches of all vegetation present at the study sites on many occasions following censusing of toadflax stems. Time spent searching specifically for adult lady beetles during individual visits to these sites (Table 2) varied over the 4 years depending on circumstances, including the tasks at hand for assessing biocontrol of the weed (the primary purpose of the visit) and the number of individuals visiting the site.

Opportunistic observations of *C. novemnotata* were also made in 2012–2014 during visits to other rangeland sites (1,700–1,800 m). These included sites in Davis and Tooele counties that were infested with Dalmatian toadflax, and sites in Juab and Tooele counties that were infested with squarrose knapweed (*Centaurea virgata* Lam. ssp. *squarrosa* Gugler).

### Riparian Zones

Untimed visual searches were conducted for *Coccinella* adults at riparian sites (1,900–2,000 m) in northern Utah in conjunction with field studies of infestations of Canada thistle (*Cirsium arvense* [L.] Scop., Asteraceae). Searches for lady beetles were undertaken on one to three dates (May–August) at sites in Rich County during each of nine summers from 1995 to 2011 (Table 2). Vegetation searched at riparian sites included especially the thistle, sagebrush, and currant (*Ribes* spp.), each of which at times supported populations of aphids. The riparian zones (extending up to 60 m on either side of a creek) were surrounded by sagebrush steppe.

### Measurements of Adult Body Size for *C. novemnotata*

Pinned specimens of *C. novemnotata* deposited in the Utah State University Insect Collection, collected in northern Utah and southeast Idaho in 1904–1974 (62 females and 52 males), and

individuals collected during the present study in northern Utah in 2011–2012 (30 females and 22 males), were measured for body size by viewing the dorsum through a microscope. Length from the anterior tip of the head to the posterior tip of the elytra, and width at its maximum across the elytra, were measured to the nearest 0.01 mm.

## Statistical Analyses

Much of the data collected in this study was simply summarized to describe broad trends. In addition, several statistical tests were applied to individual data sets as follows.

The numbers of adults of *C. novemnotata* and *C. septempunctata* per 100 sweeps in alfalfa in mid to late May vs. the year of sampling (1992–2013), and the numbers of adults of *C. novemnotata* vs. *C. septempunctata* in a given year, were examined using Spearman rank correlation (SAS Institute, 2011).

Using one-way analysis of variance (SAS Institute, 2011), the individual abundances of the three species (i.e., number of adults per 100 sweeps, as determined from all plots combined) in the four sugar spray experiments conducted in the springs of 1991–1992, were compared with their abundances in the four sugar spray experiments conducted in the springs of 1993–1997. In the analysis, the number of adults per 100 sweeps as obtained from each experiment was used to compare means between 1991–1992 and 1993–1997 (i.e.,  $n = 4$  estimates of abundance for each of the two time periods). To meet assumptions of normality, the mean number of adults of each species per 100 sweeps for all plots combined in a given experiment was transformed by taking the square root prior to analysis.

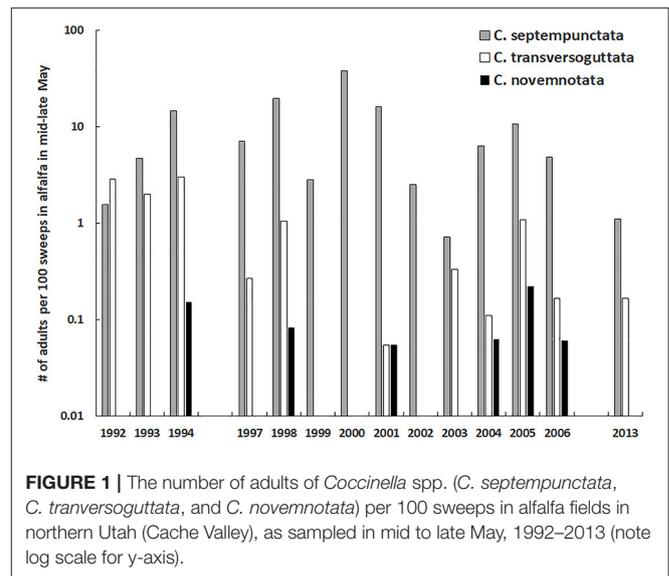
Variation in body size of individuals of each sex (measured as length  $\times$  width; Losey et al., 2012) vs. year of collection was examined by linear regression (SAS Institute, 2011) for individuals collected in 1904–1974. Mean body sizes of adults were compared for individuals collected in 1904–1974 vs. 2011–2012 for each sex using analysis of variance (SAS Institute, 2011).

## RESULTS

### Growers' Alfalfa Fields

In the late 1980s, individuals of *C. novemnotata* were only rarely encountered in Utah alfalfa fields. No individuals of *C. novemnotata* (or of *C. septempunctata*) occurred among the 487 adult lady beetles (primarily individuals of *Hippodamia* spp.) collected by sweeping alfalfa fields in late May-early June 1988 in central and southwest Utah, vs. twelve adults of *C. transversoguttata* (0.55/100 sweeps). Only two individuals (0.003/100 sweeps) of *C. novemnotata* (and also of *C. septempunctata*) occurred among 1,733 adult lady beetles collected from fields sampled in early July 1988, along with 46 individuals of *C. transversoguttata* (0.66/100 sweeps) and one additional adult of *Coccinella* (an individual of *C. monticola*).

No individuals of *C. novemnotata* or *C. septempunctata* (i.e., fewer than 0.025/100 sweeps of either species) occurred among 953 adult lady beetles collected in northern Utah (Cache Valley) alfalfa fields in summer 1988; eight adults of *C. transversoguttata*



**FIGURE 1** | The number of adults of *Coccinella* spp. (*C. septempunctata*, *C. transversoguttata*, and *C. novemnotata*) per 100 sweeps in alfalfa fields in northern Utah (Cache Valley), as sampled in mid to late May, 1992–2013 (note log scale for y-axis).

(0.17/100 sweeps) were collected from late June through late August in these samples. Two individuals of *C. novemnotata* (and three of *C. transversoguttata*, but no *C. septempunctata*) occurred among 463 adult lady beetles hand collected as encountered on 6–7 September 1988 in a Cache Valley alfalfa field. In 1989, only four individuals of *C. novemnotata* (0.04/100 sweeps) occurred among 1,333 adult lady beetles collected from alfalfa fields in Cache Valley from early May through early September. In addition, there were 14 individuals of *C. transversoguttata* (0.16/100 sweeps; as with *C. novemnotata*, collected from late May through early Sept), and one individual of *C. septempunctata* (0.01/100 sweeps; collected in early August).

In the 1990s *C. novemnotata* continued to be encountered rarely in alfalfa fields. During this time *C. septempunctata* became common, greatly outnumbering the two native species *C. novemnotata* and *C. transversoguttata* by the mid-1990s in alfalfa fields of northern Utah (Figure 1 and Table 3). The number of adults of *C. septempunctata* per 100 sweeps in mid to late May varied widely among years in 1992–2013, with no long-term trend (Figure 1; Spearman rank correlation for abundance vs. year,  $r_s = -0.18$ ,  $P = 0.53$ ). Few adults of *C. novemnotata* were swept throughout 1992–2013 (with an overall mean of 0.05 individuals/100 sweeps, vs. 0.34/100 sweeps for *C. transversoguttata* and 9.48/100 sweeps for *C. septempunctata*). Adults of *C. novemnotata* were collected in only 6 of the 14 years in which sweeps were taken, but showed no tendency to become less abundant over time (Figure 1; Spearman rank correlation for abundance vs. year,  $r_s = 0.20$ ,  $P = 0.49$ ). Among individual years over this period, numbers of adults of *C. novemnotata* and *C. septempunctata* were positively correlated ( $r_s = 0.56$ ,  $P = 0.04$ ).

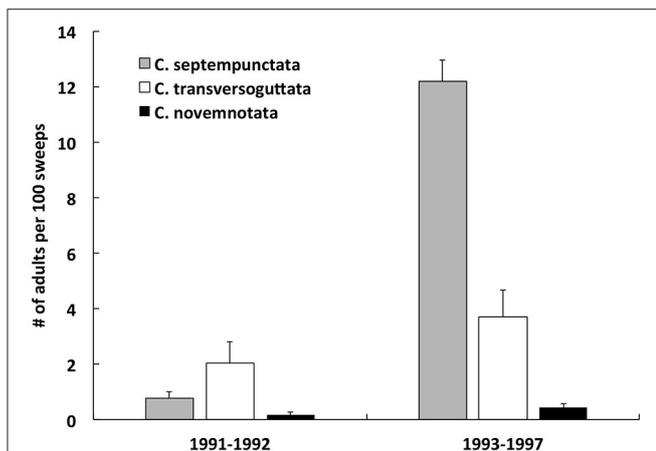
### Application of Sugar Solution to Alfalfa

In 1991–1997, adults of three *Coccinella* spp. were swept from plots in which experiments were conducted with application of

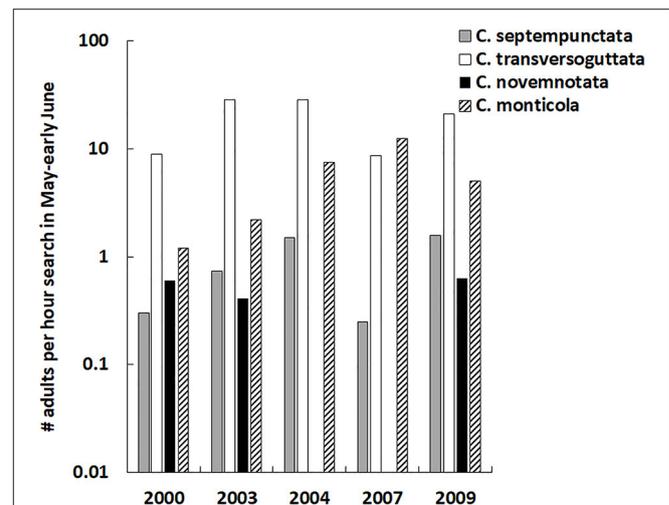
**TABLE 3** | The percentage of lady beetle adults belonging to *Coccinella* spp. represented by *C. novemnotata* (Cn), *C. transversoguttata* (Ct), *C. septempunctata* (Cs), *C. monticola* (Cm), and *C. trifasciata* (Ctf), as collected in different habitats.

Habitat	Years	Method	N	Percent				
				Cn	Ct	Cs	Cm	Ctf
Alfalfa	1992–2013	Sweep	2,582	0.5	3.6	95.9	–	–
Alfalfa*	1991–1997	Sweep	488	3.1	28.5	68.4	–	–
Alfalfa*	2011–2012	Hand	4,124	0.3	23.6	76.1	–	–
Sagebrush steppe								
Montane	2000–2009	Hand	753	1.2	79.0	2.9	16.9	–
Foothills	1994–2001	Hand	516	1.4	15.3	82.9	–	0.4
Rangeland	2012–2015	Hand	4,979	7.1	0.5	92.4	–	–
Riparian	1995–2011	Hand	362	3.9	57.5	8.3	25.7	4.4

Years, the period during which collections occurred. Method, collection either by sweep net or by hand. N, the total number of adults of *Coccinella* collected. Percent, the percentage of this total number represented by each of the five species. Alfalfa\*, targeted areas of alfalfa in which sugar solution was applied (to all plots in 2011–2012 and to half of the plots in 1991–1997; see section Materials and Methods).



**FIGURE 2** | The number of adults of *Coccinella* spp. (*C. septempunctata*, *C. transversoguttata*, and *C. novemnotata*) per 100 sweeps in plots of alfalfa (one half of which were sprayed with sugar solution) during field experiments conducted in northern Utah (Cache Valley) in 1991–1992 and in 1993–1997. Differences in the abundance of individual species between the two periods were not significant (one-way ANOVA).



**FIGURE 3** | The number of adults of *Coccinella* spp. (*C. septempunctata*, *C. transversoguttata*, *C. novemnotata*, and *C. monticola*) per hour of visual search of the vegetation in montane sagebrush steppe in northern Utah during May and early June, 2000–2009 (note log scale for y-axis).

sugar solution to the first (spring) crop of alfalfa (Table 3). An order of magnitude more adults of *C. septempunctata* occurred in plots during 1994–1997 vs. 1991–1992 [Figure 2; one-way ANOVA:  $F_{(1,6)} = 255.04$ ,  $P < 0.0001$ ]. Very low numbers of *C. novemnotata*, and low numbers of *C. transversoguttata*, occurred in both plots treated with sugar solution and control plots during both time periods [Figure 2; one-way ANOVA for number of individuals per 100 sweeps from all plots combined, for *C. novemnotata*:  $F_{(1,6)} = 3.66$ ,  $P = 0.11$ , and for *C. transversoguttata*:  $F_{(1,6)} = 1.73$ ,  $P = 0.24$ ].

In 2011–2012, large numbers of adults of *Coccinella*, dominated by *C. septempunctata*, were collected throughout the summer in Cache Valley from plots of alfalfa sprayed with sugar (Table 3). Absolute and relative abundances in the sprayed strips varied moderately among months, but the rank order of

*Coccinella* species was consistent among all months over the 2 years, with *C. novemnotata* always accounting for <1% of individuals in any given month.

### Sagebrush Steppe

Adults of *C. novemnotata* occurred in very low numbers in timed hand collections in montane sagebrush steppe during 2000–2009, but were collected in 3 of 5 years (Figure 3). Adults of *C. septempunctata* also consistently occurred in very low numbers and were collected each year, while the most common species present was *C. transversoguttata*, followed by *C. monticola* (Table 3). For all years combined, *C. novemnotata* and *C. septempunctata* were collected at rates of 0.36 and 0.88 adults per hour of search, respectively, whereas

*C. transversoguttata* and *C. monticola* were collected at rates of 23.8 and 5.1 adults per hour of search.

Adults of *C. novemnotata* were also rarely encountered in untimed hand collections in foothills sagebrush steppe in 1994–2001 (Table 3). Nonetheless, adults of *C. novemnotata* occurred in this habitat throughout these years, including in 2001 when two individuals were collected along with 36 individuals of *C. septempunctata* from currant bushes heavily infested with an unidentified psyllid. In contrast to its low abundance at higher elevation, *C. septempunctata* was the dominant species present in foothills sagebrush steppe (Table 3).

## Rangelands Infested with Weeds

Lady beetles including *C. novemnotata* were found consistently in spring and early summer at Lakepoint and Pine Canyon in Tooele County. They varied considerably in their abundance, however, among months and years (Table 4), reflecting in part varying local availability of prey. Aphids occurred each year on Dalmatian toadflax, but varied in seasonal timing and abundance among years (e.g., they were abundant on stems in April in 2015, but did not appear on stems until June in 2013). On most sampling dates, 10% or fewer of stems were infested, but 40–70% of stems at both sites were infested during much of May 2014 and from mid-April to mid-May 2015 when many adult lady beetles were encountered at the sites. Adult lady beetles also were abundant, however, on some occasions when aphid abundance on toadflax was low. Aphids occurring in the habitat were not restricted to toadflax, as unidentified aphid species were encountered at times on various additional host plants, including

sagebrush, rabbitbrush, salsify (*Tragopogon dubius* Scop.), and mullein (*Verbascum virgatum* Stokes).

Most adult lady beetles occurring at the two sites belonged to the three species of *Coccinella*, with zero to ten individuals of *Hippodamia* in addition (especially *H. convergens* Guerin) encountered during a given visit to either site. The percentages of all individuals encountered that belonged to each of the three *Coccinella* species were similar between the two sites, with a substantial number of adults belonging to *C. novemnotata* although most individuals belonged to *C. septempunctata* (Table 3). Except during March 2015, individuals of *C. novemnotata* were observed in each month in each year that sites were visited, as were in most cases the much more rarely encountered individuals of *C. transversoguttata*. Relative abundances of *C. novemnotata* and *C. transversoguttata*, as they were encountered in individual months during individual years, varied from 0.7 to 21.1%, and 0.3 to 1.8%, respectively, of all *Coccinella* adults encountered (Table 4). In particular, the number of *C. novemnotata* adults encountered varied among years between 0.4 and 1.5 individuals per hour of search during May (for an overall mean of 1.1 per hour), and 1.2–6.7 individuals during June (for an overall mean of 3.9 per hour). Lady beetle larvae were abundant at times in May and June, but were not systematically identified to species during visual searches. Soft teneral adults encountered during June, however, indicated that all three species reproduced in the habitat. This was further confirmed in particular for *C. novemnotata* as well as *C. septempunctata*, with adults emerging in the laboratory after being collected as pupae at the sites in late May 2012.

Additional observations of *C. novemnotata* (and *C. transversoguttata*) were made in April–June in 2012–2014 during occasional visits to five other rangeland sites infested with Dalmatian toadflax. For example, 11 adults each of *C. novemnotata* and *C. septempunctata* plus two *C. transversoguttata* adults were found in a patch of wavyleaf thistle (*Cirsium undulatum* [Nutt.] Spreng.) harboring abundant aphids at a site infested with toadflax on Antelope Island in mid-June 2012. At two similarly vegetated rangeland sites infested with squarrose knapweed in Tooele and Juab counties, three solitary adults of *C. novemnotata* (including one soft, teneral adult) were found (two in sweeping the knapweed, and one on sagebrush) in site visits during June 2013.

## Riparian Zones Infested with Weeds

Adult ladybirds, including some *C. novemnotata*, were encountered in visits to riparian sites infested with Canada thistle. At these sites they were found on the thistle itself, on which abundant populations of an unidentified aphid were found on occasion throughout the summer months, and on sagebrush and currant shrubs. Most of the adult *Coccinella* collected as encountered in 1995–2011 were of *C. transversoguttata* and *C. monticola*, and relatively few were of *C. novemnotata*, *C. septempunctata*, and *C. trifasciata* (Table 3). Adults of *C. transversoguttata* were encountered every year (as were adults of *C. monticola* in each year when at least 20 adults were encountered in total). Adults of *C. novemnotata*, however, were encountered only in 1995 (in late June and early July), whereas

**TABLE 4 |** The percentage of lady beetle adults (*Coccinella* spp.) at rangeland sites infested with Dalmatian toadflax represented by *C. novemnotata* (*Cn*) and *C. transversoguttata* (*Ct*) (vs. the third and most abundant *Coccinella* species present, *C. septempunctata*), as encountered in combined visual searches for the two sites by month for individual years.

Month	Species	Year			
		2012	2013	2014	2015
March	<i>Cn</i>	–	–	14.5	0
	<i>Ct</i>	–	–	1.8	0
		no s	no s	( <i>N</i> = 55)	( <i>N</i> = 33)
April	<i>Cn</i>	–	–	4.3	1.5
	<i>Ct</i>	–	–	0.3	0.4
		no s	no s	( <i>N</i> = 300)	( <i>N</i> = 272)
May	<i>Cn</i>	9.4	4.1	3.5	0.7
	<i>Ct</i>	1.6	0	0.4	0.5
		( <i>N</i> = 319)	( <i>N</i> = 49)	( <i>N</i> = 457)	( <i>N</i> = 403)
June	<i>Cn</i>	12.7	9.9	4.4	11.4
	<i>Ct</i>	0	1.0	0	0
		( <i>N</i> = 102)	( <i>N</i> = 1,053)	( <i>N</i> = 1,428)	( <i>N</i> = 105)
July	<i>Cn</i>	–	21.1	–	–
	<i>Ct</i>	–	0.5	–	–
		no s	( <i>N</i> = 403)	no s	no s

*N*, total number of *Coccinella* adults encountered in a given month; no s, no searches conducted during a given month.

adults of *C. septempunctata* were encountered in low numbers in every year (adults of *C. trifasciata* were encountered in 1995, 2001, and 2011).

## Measurements of Adult Body Size for *C. novemnotata*

There was no trend over time during 1904–1974 in body size of *C. novemnotata* adults of either sex, as determined from pinned specimens [linear regression, body size vs. year, for females:  $F_{(1, 60)} = 0.08$ ,  $P = 0.78$ ; for males:  $F_{(1, 50)} = 0.00$ ,  $P = 0.98$ ]. Individuals of each sex varied in size to a similar extent in each of the two time periods, 1904–1974 and 2011–2012, with no significant difference in body size between the two periods for either sex (1904–1974 vs. 2011–2012,  $x + SE$  for females:  $35.63 + 0.58$  vs.  $36.78 + 0.69$  mm<sup>2</sup> [ $F_{(1, 90)} = 1.43$ ,  $P = 0.23$ ], and for males:  $31.70 + 0.65$  vs.  $29.95 + 0.60$  mm<sup>2</sup> [ $F_{(1, 72)} = 2.63$ ,  $P = 0.11$ ]).

## DISCUSSION

The coincidence in timing of the rapid increase in abundance of the exotic lady beetle *C. septempunctata* with the dramatic decrease in abundance of the formerly widespread native species *C. novemnotata* during the late 1900s, coupled with the seemingly strong niche overlap between the two species, suggested competitive displacement as one possible cause for the change in population status of *C. novemnotata* in northeastern North America (Wheeler and Hoebeke, 1995; Harmon et al., 2007; Tumminello et al., 2015). In addition or alternatively, this change may have resulted also from other factors, such as changing patterns of land use, climate change, changes in prey abundance (e.g., aphids in crops), and disease (Wheeler and Hoebeke, 1995; Day and Tatman, 2006; Harmon et al., 2007). It is important therefore to consider also patterns in population status of *C. novemnotata* in other regions of North America as *C. septempunctata* has become well-established in these regions as well (Fothergill and Tindall, 2010; Bartlett et al., 2015; Diepenbrock et al., 2016).

In the intermountain west, *C. septempunctata* became well-established and numerous during the early 1990s following its introduction to surrounding areas in the mid to late 1980s as part of a biological control campaign against the Russian wheat aphid, *Diuraphis noxia* [Kurdjumov] (Evans, 1991, 2000). The results presented here from sampling alfalfa fields throughout Utah in 1988 and 1989 indicate that both *C. novemnotata* and *C. septempunctata* occurred in low numbers in these fields in these 2 years, with fewer than 0.05 adults collected per 100 sweeps. Over the next 20 years, *C. novemnotata* continued to occur in these low numbers in alfalfa fields, with no indication of any change in population status, even as *C. septempunctata* became very abundant and dominant in this habitat. For example, no significant difference occurred in the abundance of *C. novemnotata* as measured in sugar spray experiments in the 1990s before and after *C. septempunctata* became dominant. The results presented here document also that over the past three decades, individuals of *C. novemnotata* have occupied

diverse habitats in Utah. As in alfalfa, they have occurred at consistently low numbers in other habitats, with only up to several individuals found per hour of search. This is the case not only in habitats where large numbers of *C. septempunctata* occur (foothills sagebrush steppe and rangeland sites infested with toadflax) but also in habitats supporting few individuals of *C. septempunctata* (montane sagebrush steppe and riparian sites).

A second means of testing for possible changes in population status of *C. novemnotata* following the introduction of *C. septempunctata* to the intermountain west is to consider the body sizes attained as adults by individuals of this native species, before and after the establishment of the invader. While adult body size of individual insects is generally strongly influenced by genetics (e.g., Dingle, 1984; Fox et al., 1999), it also generally reflects environmental conditions, including food availability, during growth of the individual as an immature (e.g., Gullan and Cranston, 2014). Thus the success of lady beetles as larvae in finding and consuming sufficient numbers of aphids and similar prey typically has great influence on their body size upon molting to adults (Hodek et al., 2012). A previous analysis of body size of *C. transversoguttata* adults indicated no significant change in body size (in particular, no significant decrease that might reflect increasing larval competition for food) following the establishment of *C. septempunctata* in the intermountain west (Evans, 2000). Subsequently, Losey et al. (2012) reported unusually small body sizes of *C. novemnotata* adults collected in small numbers in Oregon, South Dakota and Nebraska in 2008–2009, and relatively small mean body size of six individuals collected early in the year in 2011 in Utah. More extensive sampling and measuring of body size for Utah populations of *C. novemnotata* in 2011–2012 as reported here, however, indicates that individuals of *C. novemnotata* are not significantly different in size now following widespread establishment of *C. septempunctata* than they were throughout the 1900s before *C. septempunctata* arrived.

Thus, patterns of body size of *C. novemnotata* join patterns of abundance in suggesting relative stability over time in the intermountain west. As a relatively rare species that occurs in diverse habitats, both native and agricultural, *C. novemnotata* has occurred in consistently low abundance over the past three decades, much as it also has done in midwestern North America (Koch, 2011; Bartlett et al., 2015).

It is difficult to compare the present low numbers of *C. novemnotata* with numbers that may have been characteristic of this species in earlier years in the intermountain west. Over the past century, *C. novemnotata* is thought to have been much more abundant previously than in recent years in many parts of North America (Gordon, 1985; Wheeler and Hoebeke, 1995; Harmon et al., 2007; Hesler and Kieckhefer, 2008; Fothergill and Tindall, 2010; Diepenbrock et al., 2016). One published record for Utah in particular indicates that under some circumstances, adults of *C. novemnotata* occurred at much higher abundance than documented here for the recent past (i.e., from the late 1980s to the present). Goodharzy and Davis (1958) collected 2–5 adults of *C. novemnotata* per 100 sweeps throughout June–September 1956 in alfalfa fields heavily infested with a new pest to Utah, the spotted alfalfa aphid (*Therioaphis maculata* [Buckton]), numbers

of which declined considerably in subsequent years with the introduction of resistant cultivars of alfalfa. These abundances of *C. novemnotata* are far greater than those documented here for Utah alfalfa fields in recent years, even in fields with local outbreaks of pea aphids or sprayed with sugar (such application of sugar leads to local aggregation of large numbers of adult lady beetles in general; e.g., Evans and Swallow, 1993; Evans, 2015). This comparison suggests that indeed *C. novemnotata* may have been more numerous in the past, but all that can be stated with confidence is that this species has persisted at low abundance over recent decades, consistently occurring in multiple habitats.

It is intriguing that no strongly adverse effect of *C. septempunctata* on *C. novemnotata* in the intermountain west is apparent. The highly successful initial establishment of this species in North America was a cause for widespread concern over potential adverse effects on native lady beetles in general (Schaefer et al., 1987; Ehler, 1990; Ruesink et al., 1995; Simberloff and Stiling, 1996; Obrycki et al., 2000). Indeed, it appears that in Utah the dominance of *C. septempunctata* in alfalfa fields has led, often through reduced availability of aphid prey, to reduced numbers of native lady beetles exploiting this habitat (Evans, 2004). However, *C. novemnotata* occurred in very low numbers in alfalfa even in 1988–1989, before *C. septempunctata* became dominant in the habitat, and the use by *C. novemnotata* of other habitats as discussed below may play a critical role in its persistence across the landscape. At times, alfalfa continues to support large numbers of aphids (especially pea aphids) and consequently also lady beetles. It is noteworthy that the appearance of *C. novemnotata* among these lady beetles in alfalfa coincided over the period 1992–2013 with the presence of large numbers of *C. septempunctata*, as both species responded to favorable conditions. However, more detailed assessment of spatial (e.g., among fields) and temporal (e.g., among years) variation in habitat suitability (e.g., aphid density) as it influenced the abundance of these lady beetles is beyond the scope of this study.

Across Utah, other habitats also continue to suit the needs of *C. novemnotata*, including supporting reproduction (as reflected in the occurrence of teneral adults, as noted in the section Results). Just as alfalfa in the 1950s offered emergent opportunities for *C. novemnotata* and other lady beetle species with new outbreaks of aphids when the spotted alfalfa aphid arrived, so too has the continuing establishment of exotic weeds (e.g., Dalmatian toadflax and Canada thistle) that at times support abundant aphids in various native and semi-native habitats. In particular, in 2012–2015 *C. novemnotata* was second only to *C. septempunctata* among all species of lady beetles capitalizing on the occurrence of aphids on Dalmatian toadflax. Whereas *C. novemnotata* occurred less abundantly than *C. transversoguttata* during this study in sagebrush steppe and riparian zones as well as in alfalfa (as also recorded by Goodharzy and Davis, 1958), *C. novemnotata* was much more abundant than *C. transversoguttata* in rangeland sites where the toadflax grew. Individuals of *C. novemnotata* occurred in low numbers across all of these habitats, including habitats weakly as well as strongly invaded by *C. septempunctata*. Subtle differences in patterns of habitat use among closely related species such as

*C. novemnotata*, *C. transversoguttata*, and *C. septempunctata* may hence promote their continuing presence and coexistence across landscapes diverse in both vegetation and elevation, such as the landscapes found in the intermountain west (Evans, 2004). In particular, these subtle differences may result in sufficient habitat segregation such that *C. novemnotata* can persist as a rare species in finding opportunities to reproduce that vary across both space and time among the multiple, diverse habitats that it frequents.

In summary, patterns of abundance and body size of *C. novemnotata* in recent years do not suggest that the population status of this native species has changed dramatically with the population explosion of *C. septempunctata* that followed introduction in the 1990s. As appears the case in general for indigenous organisms at risk of extinction from competition with invasive species (Davis, 2003), *C. novemnotata* appears to have withstood new pressures imposed by *C. septempunctata*. These pressures may join others now in preventing *C. novemnotata* from increasing significantly in overall abundance (Losey et al., 2012; Turnipseed et al., 2014). But although rare, *C. novemnotata* has maintained itself over the past three decades as a member of the aphidophagous lady beetle assemblage in multiple habitats of the intermountain west of North America. When rare native species such as *C. novemnotata* that are habitat generalists are confronted with invasion, landscape heterogeneity may be critical in promoting persistence less tenuous than their low abundance might suggest. Correspondingly, preservation and maintenance of such landscape heterogeneity may serve as a major means to promote and protect native biodiversity in the face of invasion.

## AUTHOR CONTRIBUTIONS

EE: Directed and participated in the field work, completed the data analyses, and wrote the manuscript. The many individuals who assisted the author in the field work, carried out over three decades, are thanked in the Acknowledgements.

## ACKNOWLEDGMENTS

I thank many students, colleagues, and enthusiastic volunteers who assisted over the years with fieldwork, including especially J. Anderson, M. Anderson, R. Aycock, K. Bailey, M. Benson, J. Bingham, V. Bolshakova, N. Carlile, N. Davidson, S. England, L. Evans, R. Evans, J. Gonzalez, D. Gunther, B. Harker, S. Higbee, J. Hunt, M. Innes, M. Johnson, Y. Kajita, A. Kalaskar, J. Kellor, K. Labrum, A. Mull, A. Nelson, N. Pitigala, D. Richards, C. Rogers, C. Simmons, J. Smith, A. Stevenson, J. Swallow, T. Toler, N. Tolley, V. Weeresekera, S. Willden, D. Wright, and N. Youssef. I also thank three reviewers for their perceptive, very helpful comments on the manuscript. This research was supported by the Utah Agricultural Experiment Station, Utah State University, and approved as journal paper number 9203. Additional funding was provided by the Utah State University Open Access Funding Initiative, USDA, National Science Foundation, and U.S. Department of Interior (Bureau of Land Management).

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- Conflict of Interest Statement:** The author declares that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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